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■ Motilal Oswal has a buy on Fortis Healthcare with a target price of ₹220. The brokerage said the stock has remained volatile due to news flow related to the possibility of a promoter change and equity infusion in Fortis Healthcare. It said a multiple re-rating led by multi-fold increase in hospital Ebitda, SRL Diagnostics demerger and FHTL transaction is possible. The stock fell 1.08% to ₹164.15 on Monday.