

mint
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THE MINT METRIC

by Bibek Debroy

*Bits of the academic world
Have their foibles unfurled.
Somewhere a melon
Elsewhere a felon,
These peccadilloes past us whirled.*

COMMODITIES

MCX Gold 20 MAR 2018 21 MAR 2018 30,251 30,231 PERCENT CHANGE 0.07	MCX Silver 20 MAR 2018 21 MAR 2018 37,948 37,868 PERCENT CHANGE 0.21	MCX Crude Oil 20 MAR 2018 21 MAR 2018 4,036 4,143 PERCENT CHANGE 2.65
MCX Copper 20 MAR 2018 21 MAR 2018 441.90 436.70 PERCENT CHANGE 1.18	MCX Aluminium 20 MAR 2018 21 MAR 2018 135.15 135.15 PERCENT CHANGE 0.00	MCX Zinc 20 MAR 2018 21 MAR 2018 211.40 211.40 PERCENT CHANGE 0.00
Bloomberg Comm Index 20 MAR 2018 21 MAR 2018 86.72 87.11 PERCENT CHANGE 0.45	Bloomberg Agri Index 20 MAR 2018 21 MAR 2018 48.13 48.28 PERCENT CHANGE 0.32	MCX Nickel 20 MAR 2018 21 MAR 2018 881.20 881.20 PERCENT CHANGE 0.00

Source: Bloomberg

STOCK RECCOS

BUY SHREE CEMENT CURRENT PRICE Rs16,061	BUY GIC HOUSING CURRENT PRICE Rs367.15	BUY DILIP BUILDCON CURRENT PRICE Rs970
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TARGET PRICE
Rs22,000

We believe firm realizations in eastern region and resumption of petcoke usage are likely to provide support to margins in current quarter. Further, we expect northern realization to recover in Q1 FY19.

TARGET PRICE
Rs655

We expect GIC Housing's loan book to grow at 24.3% over the next two years. A change in the borrowing mix will help in net interest margin improvement.

TARGET PRICE
Rs1,423

We expect the firm to see traction in revenue, best Ebitda margin among peers, superior net profit margin, comfortable working capital, robust order inflow and order book and improving return ratios.

RELIANCE SECURITIES

ANGEL BROKING

DOLAT CAPITAL MARKET

TODAY'S TERM
BAYESIAN PERSUASION

In simple terms, it refers to a mechanism where preferences and initial beliefs are given and a general persuasion model is introduced in which a sender can influence a receiver's behaviour by designing his/her informational environment.

ONE FUND REVIEW



Mint 50 is a curated list of 50 investment-worthy funds.

Kotak Infrastructure and Economic Reform Fund - Standard Plan

Corpus (Rs cr) (as on 28 Feb 2018) **476.74**

NAV (as on 20 Mar 2018) **21.10**

Expense ratio (as on 31 Jan 2018) **2.46**

Category average expense ratio (as on 31 Jan 2018) **2.56**

Minimum investment **Rs5,000**

Returns How Rs10,000 has grown



TAKE A BREAK

EXERCISE IN OFFICE

Chair spinal twist

While sitting, place right palm on floor between feet. Inhale, twist to the left and take your left arm up towards the ceiling. Hold for five breaths. Repeat on other side.



Warrior pose

Put both palms on the wall, bend your one knee forward and keep back leg straight. Repeat on the other leg with comfortable breathing.



By Tanuja Agarwal, Fitness Propagator at www.wellbyfit.com

NEWS IN NUMBERS

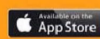
Foreign tourist arrivals up 10% in Feb

The number of foreign tourist arrivals in India was 1.05 million in February, up 10% over last year. Bangladesh topped the list of source countries, followed by the US and UK.

Where the tourists are coming from



For more, go to newsinnumbers.in or download the app



Source: Press Information Bureau