

mint

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THE MINT METRIC

by Bibek Debroy

*The US-China spat
Becomes more than idle tit for tat.
At first glance
We don't know who joins the dance,
Is it a diplomat, or a man in a cowboy hat?*

COMMODITIES

MCX Gold 04 APR 2018 30,844 05 APR 2018 30,488 PERCENT CHANGE 1.15	MCX Silver 04 APR 2018 38,305 05 APR 2018 37,827 PERCENT CHANGE 1.25	MCX Crude Oil 04 APR 2018 4,130 05 APR 2018 4,121 PERCENT CHANGE 0.22
MCX Copper 04 APR 2018 439.15 05 APR 2018 431.55 PERCENT CHANGE 1.73	MCX Aluminium 04 APR 2018 128.20 05 APR 2018 128.20 PERCENT CHANGE 0.00	MCX Zinc 04 APR 2018 211.25 05 APR 2018 211.25 PERCENT CHANGE 0.00
Bloomberg Comm Index 04 APR 2018 86.62 05 APR 2018 86.63 PERCENT CHANGE 0.01	Bloomberg Agri Index 04 APR 2018 48.30 05 APR 2018 48.52 PERCENT CHANGE 0.45	MCX Nickel 04 APR 2018 849.00 05 APR 2018 849.00 PERCENT CHANGE 0.00

Source: Bloomberg

STOCK RECCOS

BUY NBCC CURRENT PRICE Rs206.95 TARGET PRICE Rs295 NBCC continues to be a robust growth story due to its PWO status and niche presence in redevelopment of government's old colonies. A debt-free balance sheet and superior return ratios augur well.	NEUTRAL GRASIM CURRENT PRICE Rs1,096 TARGET PRICE Rs1,187 Grasim Industries is likely to gain scale in the VSF and chemicals segments. Higher integration in chlorine is expected to drive a healthy margin profile for the chemicals segment.	ACCUMULATE BLUE STAR CURRENT PRICE Rs792 TARGET PRICE Rs867 Favourable outlook for AC industry should augur well for Blue Star's cooling products business, which is outpacing market growth.
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RELIANCE SECURITIES

MOTILAL OSWAL

ANGEL BROKING

TODAY'S TERM REVEALED PREFERENCE

An economic theory of consumption behaviour introduced by American economist Paul Samuelson in 1938 which suggests that the most suitable way to identify consumer preferences is to observe their purchasing behaviour, given that alternative options exist.

ONE FUND REVIEW



Mint 50 is a curated list of 50 investment-worthy funds.

UTI Monthly Income Scheme	
Corpus (Rs cr) (as on 28 Feb 2018)	253.11
NAV (as on 3 Apr 2018)	35.36
Expense ratio (as on 28 Feb 2018)	1.04
Category average expense ratio (as on 28 Feb 2018)	2.04
Minimum investment	Rs1,000

Returns How Rs10,000 has grown

