

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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August 24, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Record Date

The Hon'ble National Company Law Tribunal, Mumbai Bench vide Order dated August 10, 2017 has sanctioned the Scheme of Arrangement between Reliance Capital Limited ("RCap" / "Demerged Company") and Reliance Home Finance Limited ("RHFL" / "Resulting Company") and their respective shareholders and creditors.

In terms of the Scheme, Equity Shares of Rs.10/- of RHFL is to be issued and allotted to the shareholders of RCap in the ratio of 1:1.

We wish to inform that the Company has fixed **Wednesday, September 6, 2017** as Record Date for the purpose of determining the equity shareholders of RCap to whom Equity Shares will be allotted by RHFL.

A duly completed Form being intimation of the Record Date is enclosed herewith for your information and record.

We request you to consider this as Notice pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record and inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**


Atul Tandon
Company Secretary & Compliance Officer

Encl.: As above.

c.c.: a. National Securities Depository Limited, Mumbai;
b. Central Depository Services (India) Limited, Mumbai; and
c. Karvy Computershare Private Limited, Hyderabad.

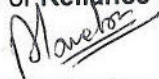
Name of the Company: **Reliance Capital Limited**

Security Code*	Type of Security & paid up value	Book Closure	Record Date	Purpose
RELCAPITAL* 500111**	Equity Shares Rs. 10 paid-up	N. A.	Wednesday, September 6, 2017	For determining the equity shareholders of RCap to whom Equity Shares will be allotted by RHFL in the ratio of 1:1 in terms of the Scheme of Arrangement.

* As per National Stock Exchange of India Limited

** As per BSE Limited

For **Reliance Capital Limited**



Atul Tandon
Company Secretary & Compliance Officer

August 24, 2017