

September 10, 2012

**The General Manager**  
**Corporate Relationship Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai 400 001

Fax No.: 2272 2037/39/41/61/3121/3719  
**BSE Scrip Code: 500111**

**The Manager**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex, Bandra (East)  
Mumbai 400 051

Fax No.: 2659 8237 / 38  
**NSE Symbol: RELCAPITAL**

Dear Sir,

**Sub: Special Interim Dividend**

In continuation to our letter dated September 4, 2012, and in terms of clause 20(a) of the listing agreement, we wish to inform you that at the meeting of the Board of Directors of the Company held today i.e. September 10, 2012, the Board, inter alia, approved a Special Interim Dividend of 50% (Rs.5/- per equity share of Rs.10/- each).

The special interim dividend will be paid to the shareholders of the Company on or before October 10, 2012.

The Company has already paid a dividend of 75% (Rs 7.50/- per equity share of Rs 10 each) for the financial year 2011-12, as approved by the shareholders at the 26th Annual General Meeting held on September 4, 2012.

We request you to kindly inform your members accordingly.

Thanking you.

Yours faithfully,  
**For Reliance Capital Limited**



**V. R. Mohan**  
**President & Company Secretary**

c.c. The Secretary - National Securities Depository Ltd.  
The Secretary - Central Depository Services (India) Ltd.