

April 24, 2014

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719
BSE Scrip Code: 500111

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex,
Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38
NSE Symbol: RELCAPITAL

Dear Sirs,

Sub: Audited financial Results for the quarter and year ended March 31, 2014 and to recommend payment of dividend.

In terms of Clause 41 of the Listing Agreement entered with the Stock Exchanges, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, May 2, 2014, *inter alia*, to consider and approve the Audited Financial Results of the Company for the quarter and year ended March 31, 2014 and to recommend payment of dividend on equity shares, if any.

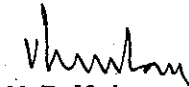
Pursuant to the "Reliance Capital Limited - Code of Conduct for prevention of Insider Trading", the Trading Window for dealing in the securities of the Company shall remain closed for the directors and others covered under the Code from the closure of business hours of April 24, 2014 to closure of business hours of May 3, 2014.

We request you to inform your members accordingly.

Thanking you,

Yours faithfully,

For Reliance Capital Limited



V. R. Mohan

President & Company Secretary

c.c: The Secretary,
National Securities Depository Limited
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013
(Fax Nos. 24972993 / 6351)

The Secretary,
Central Depository Services (India) Limited
28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 023.
(Fax No. 2272 3199)