

March 10, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub: Completion of Term of CEO

Mr. Soumen Ghosh (Sam), Executive Director & Group CEO, Reliance Capital Limited, will be completing his term of office on March 31 2017, having served the Company for 9 years since 2008. During this entire period, Sam has served Reliance Capital with great passion and commitment, and contributed towards building up a strong portfolio of businesses across asset management, life and general insurance, commercial and housing finance, broking and distribution, etc. The Board of Directors of Reliance Capital and all its people thank Sam for his service, and wish him the very best in his future endeavors.

Reliance Capital is on track to complete its transition towards becoming a CIC (Core Investment Company) by March 31 2017 as per RBI guidelines, with all operating businesses housed in wholly or majority owned subsidiaries, each led by the respective CEOs of those businesses and their respective full-fledged independent organisations. An announcement regarding the appointment of a new CEO at Reliance Capital will be made in due course.

Kindly inform your members accordingly.

Thanking you,

Yours faithfully,
For **Reliance Capital Limited**



Atul Kumar Tandon
Company Secretary & Compliance Officer