

(I)(a) Statement showing Shareholding Pattern

Name of the Company: RELIANCE CAPITAL LIMITED								
Scrip Code : BSE - 500111 NSE - RELCAPITAL				Quarter Ended : September 30, 2015				
Name of the scrip :- RELCAPITAL Class of security : Equity								
Partly paid-up shares:-		No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company		
Held by promoter/promoters group		0		0		0		
Held by public		0		0		0		
Total		0		0.00		0.00		
Outstanding Convertible Securities:-		No. of outstanding securities		As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/promoter group		0		0		0.00		
Held by public		0		0		0.00		
Total		0		0.00		0.00		
Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by promoter/promoter group		0		0		0		
Held by public		0		0		0		
Total		0		0.00		0.00		
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				Rs.252,63,28,000 (No. of Equity shares 25,26,32,800)				
Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group (***)							
(1)	Indian							
	(a) Individuals/Hindu Undivided Family	10	11 66 014	11 66 014	0.46	0.46	0	0.00
	(b) Central Government/State Government(s)	-	-	-	-	-	-	-
	(c) Bodies Corporate	9	13 02 16 289	13 02 16 289	51.67	51.54	5 70 00 000	43.77
	(d) Financial Institutions/Banks	-	-	-	-	-	-	-
	(e) Any Other (specify)	1	16 00 000	16 00 000	0.63	0.63	0	0.00
	Sub -Total (A)(1)	20	13 29 82 303	13 29 82 303	52.77	52.64	5 70 00 000	42.86
(2)	Foreign							
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
	(b) Bodies Corporate	-	-	-	-	-	-	-
	(c) Institutions	-	-	-	-	-	-	-
	(d) Qualified Foreign Investor	-	-	-	-	-	-	-
	(e) Any Other (specify)	-	-	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-	-	-
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	20	13 29 82 303	13 29 82 303	52.77	52.64	5 70 00 000	42.86
(B)	Public shareholding							
(1)	Institutions							
	(a) Mutual Funds /UTI	187	1 44 80 281	1 44 52 114	5.75	5.73	-	-
	(b) Financial Institutions/Banks	273	74 31 914	74 17 301	2.95	2.94	-	-
	(c) Central Government/State Government(s)	76	75 950	35 706	0.03	0.03	-	-
	(d) Venture Capital Funds	-	-	-	-	-	-	-
	(e) Insurance Companies	18	1 07 97 082	1 07 96 939	4.28	4.27	-	-
	(f) Foreign Institutional Investors	414	3 71 08 438	3 71 02 664	14.72	14.69	-	-
	(g) Foreign Venture Capital Investors	-	-	-	-	-	-	-
	(h) Qualified Foreign Investor	-	-	-	-	-	-	-
	(i) Any Other (specify)	-	-	-	-	-	-	-
	Sub -Total (B)(1)	968	6 98 93 665	6 98 04 724	27.73	27.67	0	0.00
(2)	Non-institutions							
	(a) Bodies Corporate	5 116	73 62 364	72 79 010	2.92	2.91	-	-
	(b) Individuals							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	10 10 694	3 56 47 250	3 10 82 487	14.15	14.11	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	69	48 66 587	48 44 087	1.93	1.93	-	-
	(c) Qualified Foreign Investor	-	-	-	-	-	-	-
	(d) Any Other (specify)							
	1 NRIs/OCBs	11 767	12 58 822	10 86 743	0.50	0.50	-	0.00
	Sub -Total (B)(2)	10 27 646	4 91 35 023	4 42 92 327	19.50	19.45	0	0.00
	Total Public Shareholding B=(B)(1)+(B)(2)	10 28 614	11 90 28 688	11 40 97 051	47.23	47.12	0	0.00
	TOTAL (A) + (B)	10 28 634	25 20 10 991	24 70 79 354	100.00	99.75	5 70 00 000	22.62
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
	(1) Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
	(2) Public	1	6 21 809	6 21 809	0.00	0.25	0	0.00
	Sub - Total (C)	1	6 21 809	6 21 809	0.00	0.25		
	GRAND TOTAL (A)+(B)+(C)	10 28 635	25 26 32 800	24 77 01 163	100.00	100.00	5 70 00 000	22.56

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group” (*)**.

Sr. No. (I)	Name of the shareholder (II)	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Reliance Inceptum Private Limited	9 77 14 206	38.68	4 40 00 000	45.03	17.42	0.00	0.00	0.00	0.00	38.68
2	Reliance Infrastructure Consulting & Engineers Private Limited	2 79 75 633	11.07	1 30 00 000	46.47	5.14	0.00	0.00	0.00	0.00	11.07
3	Crest Logistics and Engineers Private Limited	32 50 000	1.29	0	0.00	0.00	0.00	0.00	0.00	0.00	1.29
4	Reliance Infrastructure Management Private Limited	7 00 000	0.28	0	0.00	0.00	0.00	0.00	0.00	0.00	0.28
5	Reliance ADA Group Trustees Private Limited - Trustees of RCAP ESOS Trust (**)	16 00 000	0.63	0	0.00	0.00	0.00	0.00	0.00	0.00	0.63
6	Reliance Innoventures Private Limited	5 76 450	0.23	0	0.00	0.00	0.00	0.00	0.00	0.00	0.23
7	Kokila D. Ambani (***)	5 45 157	0.22	0	0.00	0.00	0.00	0.00	0.00	0.00	0.22
8	Anil D. Ambani	2 73 891	0.11	0	0.00	0.00	0.00	0.00	0.00	0.00	0.11
9	Tina A. Ambani	2 63 474	0.10	0	0.00	0.00	0.00	0.00	0.00	0.00	0.10
10	Jaiamol A. Ambani	83 487	0.03	0	0.00	0.00	0.00	0.00	0.00	0.00	0.03
11	Jaianshul A. Ambani	5	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL		13 29 82 303	52.64	5 70 00 000	42.86	22.56	0.00	0.00	0.00	0.00	52.64

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(**) Holding of Promoter(s) include 16,00,000 (0.63%) equity shares of the Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCAP ESOS Trust. The same has been considered as a " Person Deemed to be acting in Consent", only as a matter of abundant caution.

(***) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting/deemed to be Acting in Concert, 17,00,000 (0.67%) equity shares purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Life Insurance Corporation of India	1 05 12 400	4.16	0	0	0	0	4.16
2	Sumitomo Mitsui Trust Bank	70 00 000	2.77	0	0	0	0	2.77
3	Morgan Stanley Asia (Singapore) Pte.	58 95 409	2.33	0	0	0	0	2.33
4	Icici Prudential Funds	42 83 638	1.70	0	0	0	0	1.70
5	Vanguard Funds	36 19 337	1.43	0	0	0	0	1.43
6	Reliance Capital Trustee Co. Ltd. - A/C	35 30 195	1.40	0	0	0	0	1.40
7	Birla Sun Life Trustee Company Private Limited A/C	30 47 009	1.21	0	0	0	0	1.21
8	Goldman Sachs Funds	29 18 417	1.16	0	0	0	0	1.16
TOTAL		4 08 06 405	16.15	0	0	0	0	16.15

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	NIL	0	0.00	0	0	0	0	0.00
TOTAL		0	0.00	0	0	0	0	0.00

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(I)(d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	Sumitomo Mitsui Trust Bank	70 00 000	2.77
TOTAL		70 00 000	2.77

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	6 21 809	6 21 809	0.25
TOTAL			6 21 809	0.25

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	-	0	-
TOTAL		0	-

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(III)(a) Statement showing the Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer.

Category (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
	(a) Individuals/Hindu Undivided Family						
	(b) Central Government/State Government(s)						
	(c) Bodies Corporate						
	(d) Financial Institutions/Banks						
	(e) Any Other (specify)						
	Sub -Total (A)(1)						
(2)	Foreign						
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Any Other (specify)						
	Sub -Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
	(a) Mutual Funds /UTI						
	(b) Financial Institutions/Banks						
	(c) Central Government/State Government(s)						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (Specify)						
	Sub -Total (B)(1)						
(2)	Non-institutions						
	(a) Bodies Corporate						
	(b) Individuals						
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.						
	(c) Any Other (specify)						
	Sub -Total (B)(2)						
	Total Public Shareholding (B)=(B)(1)+(B)(2)						
	TOTAL (A) + (B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Sub -Total (C)						
	GRAND TOTAL (A)+(B)+(C)						

Not Applicable