

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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April 27, 2019

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: MEDIA RELEASE

We enclose herewith the media release issued by the Company which is self explanatory.

Kindly inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**



Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

MEDIA STATEMENT

RELIANCE CAPITAL LTD. LONG TERM RATINGS BY CARE STAND AT "A"

CARE METHODOLOGY STATES - 'INSTRUMENTS WITH "A" RATING ARE CONSIDERED TO HAVE ADEQUATE DEGREE OF SAFETY REGARDING TIMELY SERVICING OF FINANCIAL OBLIGATIONS; SUCH INSTRUMENTS CARRY LOW CREDIT RISK'

RELIANCE CAPITAL LTD. LONG TERM RATINGS BY BRICKWORKS STAND AT "A+"

BRICKWORKS METHODOLOGY STATES - 'INSTRUMENTS WITH "A+" RATING ARE CONSIDERED TO HAVE ADEQUATE DEGREE OF SAFETY REGARDING TIMELY SERVICING OF FINANCIAL OBLIGATIONS; SUCH INSTRUMENTS CARRY LOW CREDIT RISK'

RELIANCE CAPITAL LTD. SHORT TERM DEBT IS ONLY RS. 950 CRORE

RELIANCE CAPITAL'S ENTIRE SHORT TERM DEBT TO STAND FULLY REPAID AND BECOME ZERO PRIOR TO 30TH SEPTEMBER 2019 FROM SALE PROCEEDS OF ~ 43% STAKE IN RNAM

RCAP'S ~43% STAKE IN RNAM PRESENTLY VALUED AT MARKET PRICE AT RS. 5,300 CRORE


ICRA'S RATING ACTION LIMITED TO SHORT TERM DEBT AND IS COMPLETELY UNJUSTIFIED AND UNWARRANTED AND WAS COMPLETED ARBITRARILY WITH AN ILLUSORY 'REVIEW' PROCESS

About Reliance Capital Limited

www.reliancecapital.co.in

Reliance Capital Limited, a part of the Reliance Group, is one of India's leading private sector financial services companies. It ranks amongst the top private sector financial services and banking groups, in terms of net worth. The Company is a constituent of MSCI Global Small Cap Index.

Reliance Capital has interests in asset management and mutual funds; life, health and general insurance; commercial and home finance; stock broking; wealth management services; distribution of financial products; asset reconstruction; proprietary investments and other activities in financial services.

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For media queries, please contact:

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