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THE MINT METRIC

by Bibek Debroy

*American chickens reach the Indian shore,
These are only legs, and no more.
A WTO dispute is pending,
Not news that is quite trending,
Will the shipment lead to an encore?*

COMMODITIES

MCX Gold

11 APR. 2018	12 APR. 2018	PERCENT CHANGE
31,023	31,121	0.32

MCX Copper

11 APR. 2018	12 APR. 2018	PERCENT CHANGE
449.10	447.55	0.35

Bloomberg Comm Index

11 APR. 2018	12 APR. 2018	PERCENT CHANGE
89.25	88.58	0.75

MCX Silver

11 APR. 2018	12 APR. 2018	PERCENT CHANGE
38,653	38,762	0.28

MCX Aluminium

11 APR. 2018	12 APR. 2018	PERCENT CHANGE
146.65	146.65	0.00

Bloomberg Agri Index

11 APR. 2018	12 APR. 2018	PERCENT CHANGE
49.37	49.16	0.42

MCX Crude Oil

11 APR. 2018	12 APR. 2018	PERCENT CHANGE
4,254	4,352	2.30

MCX Zinc

11 APR. 2018	12 APR. 2018	PERCENT CHANGE
210.75	210.75	0.00

MCX Nickel

11 APR. 2018	12 APR. 2018	PERCENT CHANGE
894.50	894.50	0.00

Source: Bloomberg

STOCK RECCOS

SELL

VENKY'S INDIA

CURRENT PRICE **Rs4,473.65**



TARGET PRICE
Rs3,700

Over the last month, the decline in poultry prices has been sharper, which is likely to affect near-term performance of the stock negatively. Also, sources indicate, there may be excess supply in the poultry market.

KOTAK SECURITIES

BUY

J.K. CEMENT

CURRENT PRICE **Rs958**



TARGET PRICE
Rs1,235

Though soft realizations in Q4 are expected to impact the company's performance, a robust volume growth is likely to aid its absolute profitability.

RELIANCE SECURITIES

ACCUMULATE

BLUE STAR

CURRENT PRICE **Rs785**



TARGET PRICE
Rs867

A favourable outlook for the AC industry should augur well for Blue Star's cooling products business, which is outpacing market growth.

ANGEL BROKING