

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED						
BSE Scrip Code : 500111			Quarter ended: 30 th June 2006			
NSE Scrip Symbol : RELCAPITAL						
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	3	7 23 732	7 23 732	0.32	0.32
(b)	Central Government/State Governments	-	-	-	-	-
(c)	Bodies Corporate	2	13 93 93 317	12 05 73 717	62.55	62.55
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)					
	Sub -Total (A) (1)	5	14 01 17 049	12 12 97 449	62.87	62.87
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	5	14 01 17 049	12 12 97 449	62.87	62.87
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	46	9 22 068	8 77 488	0.41	0.41
(b)	Financial Institutions/Banks	72	2 36 468	2 25 624	0.11	0.11
(c)	Central Government/State Governments	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	1	25 000	25 000	0.01	0.01
(f)	Foreign Institutional Investors	51	5 40 49 905	5 40 49 905	24.25	24.25
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)					
	Sub -Total (B)(1)	170	5 52 33 441	5 51 78 017	24.78	24.78
(2)	Non-Institutions					
(a)	Bodies Corporate	2 458	38 02 905	32 60 283	1.71	1.71
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	1 55 825	2 16 65 025	1 54 62 876	9.72	9.72
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	39	15 60 740	15 60 740	0.70	0.70
(c)	Any Other (Specify)					
1	NRIs/OCBs	1 494	4 87 085	3 66 606	0.22	0.22
2	Pending Confirmation	-	-	-	-	-
	Sub -Total (B)(2)	1 59 816	2 75 15 755	2 06 50 505	12.35	12.35
	Total Public Shareholding B=(B)(1)+(B)(2)	1 59 986	8 27 49 196	7 58 28 522	37.13	37.13
	TOTAL (A) +(B)	1 59 991	22 28 66 245	19 71 25 971	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	1 59 991	22 28 66 245	19 71 25 971	100.00	100.00

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
A			
1	AAA Enterprises Private Limited	7 93 03 351	35.58
2	Anil D. Ambani	1 80 933	0.08
3	Tina A Ambani	1 80 933	0.08
4	Kokila Dhirajlal Ambani	3 61 866	0.16
	Sub-Total (a)	8 00 27 083	35.91
B	Reliance Capital Ventures Limited	6 00 89 966	26.96
	Sub-Total (b)	6 00 89 966	26.96
	Total (a)+(b)	14 01 17 049	62.87

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Morgan Stanley and Co.International Limited A/C Morgan Stanley Dean Witter Mauritius Company Limited	98 58 136	4.42
2	Goldman Sachs Investments (Mauritius) I Ltd	67 72 808	3.04
3	Cophall Mauritius Investment Ltd.	60 00 000	2.69
4	Macquarie Bank Limited	60 00 000	2.69
5	Citigroup Global Markets Mauritius Private Limited	45 00 701	2.02
6	Deutsche Securities Mauritius Limited	31 36 831	1.41
7	BNP Paribas Arbitrage	27 02 090	1.21
	TOTAL	3 89 70 566	17.49

I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Aranda Investments (Mauritius) Pte Ltd	10 00 000	0.45
2	AAA Enterprises Private Limited	7 93 03 351	35.58
3	BNP Paribas Arbitrage	23 00 000	1.03
4	Commonfund Asset Management Company, Inc. A/Commonfund Emerging Markets Investors Company	18 579	0.01
5	Copthall Mauritius Investment Ltd.	60 00 000	2.69
6	GMO Emerging Markets Fund	9 12 279	0.41
7	Macquarie Bank Limited	60 00 000	2.69
8	President And Fellows Of Harvard College-GMO	29 143	0.01
	TOTAL	9 55 63 352	42.88

II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	NIL			

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	NIL			