

**Reliance Capital Limited**

Registered Office:  
Kamala Mills Compound  
Trade World, B Wing, 7<sup>th</sup> Floor  
S. B. Marg, Lower Parel  
Mumbai - 400 013

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Website : www.reliancecapital.co.in  
CIN : L65910MH1986PLC165645

November 3, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Sub.: Post-facto intimation of 55<sup>th</sup> (Fifty fourth) meeting of the Committee of Creditors (CoC) - Reliance Capital Limited**

This has reference to our intimation dated December 7, 2021, regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of Reliance Capital Limited ("the Company") under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016 (Code).

We wish to inform you that the 54<sup>th</sup> (fifty fourth) meeting of the Committee of Creditors of the Company was duly convened and conducted on Friday, November 3, 2023 at 11:30 a.m.

At the aforesaid meeting, the Administrator of the Company appraised the Committee of Creditors, *inter alia*, about the operations of the Corporate Debtor, about the status & the way forward of CIRP process in terms of the activities / milestones as stipulated under the Code.

Kindly take the same on records.

Yours faithfully,

For **Reliance Capital Limited**

**Nageswara Rao Y**

**Administrator of Reliance Capital Limited**

*Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.*