

Reliance Capital Limited

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CIN : L65910MH1986PLC165645

June 8, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub.: Post-facto intimation of 46th (Forty sixth) meeting of the Committee of Creditors (CoC) - Reliance Capital Limited ("Company")

This has reference to our intimation dated December 7, 2021 regarding the initiation of corporate insolvency resolution process ("**CIRP**") in the case of the Company under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016 and the extant rules and regulations made thereunder ("**Code**").

We wish to inform you that the adjourned 46th (Forty sixth) meeting of the Committee of Creditors of the Company was duly convened and conducted on Wednesday 7, 2023 at 2:00 p.m. in Mumbai.

At the aforesaid meeting, the CoC discussed and deliberated the resolution plan received from one of the prospective resolution applicants. The said resolution plan will be put for e-voting by the CoC in terms of the relevant provisions under the IBC and the extant regulations made thereunder.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Nageswara Rao Y
Administrator of Reliance Capital Limited

Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.