

**Reliance Capital Limited**

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Mumbai - 400 013

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CIN : L65910MH1986PLC165645

July 03, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Sub.: Post-facto intimation of the 48<sup>th</sup> (Forty Eighth) meeting of the Committee of Creditors (CoC) - Reliance Capital Limited**

This has reference to our intimation dated December 7, 2021 regarding the initiation of corporate insolvency resolution process ("**CIRP**") in the case of Reliance Capital Limited ("**the Company**") under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016 ("**Code**").

We wish to inform you that the 48<sup>th</sup> (Forty eighth) meeting of the committee of creditors of the Company ("**CoC**") was duly convened and conducted on Monday, July 03, 2023 at 12:00 noon in Mumbai and is adjourned to July 6, 2023 pursuant to the further discussions.

At the aforesaid meeting, the Administrator of the Company appraised the Committee of Creditors, *inter alia*, on the operations of the Corporate Debtor about the status & the way forward of CIRP process in terms of the activities / milestones as stipulated under the Code.

Further, the CoC took on record the results of e-voting on resolution for approval of resolution plan which was put for voting pursuant to the 46<sup>th</sup> CoC meeting held on June 06, 2023 and concluded on June 29, 2023. The resolution plan submitted by IndusInd International Holdings Limited ("**IIHL**") was duly approved by the CoC by majority voting under section 30(4) of the Code read with regulation 39(3) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Kindly take the same on records.

Thanking you.

Yours faithfully,

**For Reliance Capital Limited**

**Nageswara Rao Y**

**Administrator of Reliance Capital Limited**

*Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.*