

**Reliance Capital Limited**

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Mumbai - 400 013

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CIN : L65910MH1986PLC165645

May 11, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Ref.: Disclosure under Regulation 30(2) read with Schedule III, Part A of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Receipt of approval from the Insurance Regulatory and Development Authority of India ("IRDAI").**

This is continuation to our earlier disclosure dated February 28, 2024, pertaining to the approval of the resolution plan submitted by IndusInd International Holdings Ltd. ("IIHL" or the "Successful Resolution Applicant") in the corporate insolvency resolution process of Reliance Capital Limited ("RCL") by the Hon'ble National Company Law Tribunal, Mumbai ("NCLT") on February 27, 2024 ("Approved Resolution Plan").

As per the terms of the Approved Resolution Plan, applications for change in control of Reliance General Insurance Company Limited, Reliance Nippon Life Insurance Company Limited, and Reliance Health Insurance Limited ("Insurance Subsidiaries"), pursuant to the transfer of certain shareholding in the said Insurance Subsidiaries by RCL, were filed before the IRDAI.

This is to inform the stakeholders that on May 10, 2024, IRDAI has granted approval for the transfer of shareholding of RCL in its Insurance Subsidiaries.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For **Reliance Capital Limited**

**Atul Tandon**

**Company Secretary & Compliance Officer**

*RBI vide Press Release dated November 29, 2021 in exercise of the powers conferred under Section 45-IE (1) of the RBI Act, 1934 superseded the Board of the Company with immediate effect and appointed Shri Nageswara Rao Y as the Administrator of the Company under Section 45-IE (2) of the RBI Act. Pursuant to order dated December 06, 2021 of NCLT, CIRP has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). Further, the Resolution Plan submitted by IndusInd International Holdings Ltd. for the Company has been approved by the NCLT on February 27, 2024. In terms of the Approved Resolution Plan a Monitoring Committee has been constituted for implementation of Approved Resolution Plan.*