

Reliance Capital Limited

Registered Office:

Kamala Mills Compound
Trade World, B Wing, 7th Floor
S. B. Marg, Lower Parel
Mumbai - 400 013

Tel. : +91 022 4158 4000

Fax : +91 022 2490 5125

E-mail : rcl.investor@relianceada.com

Website : www.reliancecapital.co.in

CIN : L65910MH1986PLC165645

September 20, 2024

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500111****National Stock Exchange of India Limited**Ex change Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We enclose herewith the disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For **Reliance Capital Limited****Atul Tandon****Company Secretary & Compliance Officer**

RBI vide Press Release dated November 29, 2021 in exercise of the powers conferred under Section 45-IE (1) of the RBI Act, 1934 superseded the Board of the Company with immediate effect and appointed Shri Nageswara Rao Y as the Administrator of the Company under Section 45-IE (2) of the RBI Act. Pursuant to order dated December 06, 2021 of NCLT, CIRP has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). Further, the Resolution Plan submitted by IndusInd International Holdings Ltd. for the Company has been approved by the NCLT on February 27, 2024. In terms of the Approved Resolution Plan a Monitoring Committee has been constituted for implementation of Approved Resolution Plan.

Information as per Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 issued by the SEBI as regards change in Statutory Auditor of the Company:

(i) Name of Auditor, Reason for change viz. appointment, resignation, removal, death or otherwise, Date of appointment/cessation (as applicable) and term of appointment:

- (a) M/s. G. D. Apte & Co., Chartered Accountants (Registration no. 100515W), appointed as Statutory Auditors w.e.f. September 20, 2024, for a period of three consecutive years.
- (b) M/s. Gokhale & Sathe, Chartered Accountants, (Registration no. 103264W), cessation w.e.f. September 19, 2024, upon completion of terms as Statutory Auditors.

(ii) Brief profile (in case of appointment):

The firm was established by Late Mr. G. D. Apte in 1930 as a proprietary concern which became a partnership firm in 1957. G.D. Apte & Co., Chartered Accountants ("GDACA") is one of the oldest and most reputed firm of chartered accountants having a rich experience of over eight decades in the domains of audit, assurance tax and financial advisory.

The team consists of 13 vastly experienced partners and more than 200 professionals, including over 40+ full time Chartered Accountants and 25+ banking alumni. GDACA has specialisation in the Statutory Audit of Banks, Insurance Companies and NBFCs.

(iii) Disclosure of relationships between Directors (in case of appointment of Directors):

Not applicable.