

Reliance Capital Limited

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CIN : L65910MH1986PLC165645

December 27, 2024

BSE LimitedPhiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500111****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure of events or information – 38th Annual General Meeting held on Friday,
December 27, 2024**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose gist of proceedings of the 38th Annual General Meeting held on Friday, December 27, 2024.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited****Atul Tandon****Company Secretary & Compliance Officer**

The Company is undergoing Corporate Insolvency and Resolution Process and RBI has appointed Shri Nageswara Rao Y as Administrator in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021.

Gist of Proceedings of the 38th Annual General Meeting (the “Meeting”/ “AGM”) of Reliance Capital Limited

1. Date and Time of the Meeting:

The 38th AGM of the Company was held on Friday, December 27, 2024. The Meeting commenced at 2:00 p.m. (IST) through Video Conferencing.

2. Proceedings in brief:

- Mr. Nageswara Rao Y, Administrator appointed by Reserve Bank of India (RBI), chaired the proceedings of the Meeting.
- The requisite quorum being present, the Administrator called the Meeting to order.
- Members of the Advisory Committee appointed by RBI were present in the meeting along with the Advisors.
- Auditors and KMPs were present in the Meeting.
- The Administrator informed that the Meeting is being held through Video Conferencing as per the provisions of the Companies Act, 2013 and circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.
- The Administrator informed that remote e-voting commenced at 10:00 A.M. (IST) on Monday, December 23, 2024 and concluded at 5:00 P.M. (IST) on Thursday, December 26, 2024.
- The following business as set out in the Notice convening the 38th AGM were earlier put to vote through remote e-voting. The e-voting was again opened for the Members who were present in the Meeting and who did not cast their vote earlier.

Ordinary Business:

1. Consideration and adoption of:
 - a. the audited standalone financial statement of the Company for the financial year ended March 31, 2024 and the reports of the Board of Directors and Auditors thereon; and
 - b. the audited consolidated financial statement of the Company for the financial year ended March 31, 2024 and the report of the Auditors thereon.
2. Appointment of Statutory Auditors

3. Reply / clarifications were provided to the queries raised by the members, by the Administrator.
4. Members were informed that the Company had engaged the services of KFin Technologies Limited ('KFintech') for remote e-voting and had also appointed Mr. Anil Lohia, Partner of M/s. Dayal and Lohia, Chartered Accountants, as the scrutinizer for the purpose of scrutinizing e-voting process.
5. **Voting by Members:**
 - The resolution as set out in Notice calling the 38th AGM was passed with requisite majority and are deemed to be passed on the date of the 38th AGM i.e. on December 27, 2024.
 - Results of e-voting are being disseminated to the Stock Exchanges and are also being uploaded on the website of the Company and KFintech, the agency providing remote e-voting facility.

Note: These are not the minutes of the proceedings of the Annual General Meeting of the Company.