

Reliance Capital Limited

Registered Office:
Kamala Mills Compound
Trade World, B Wing, 7th Floor
S. B. Marg, Lower Parel
Mumbai - 400 013

Tel. : +91 022 4158 4000
Fax : +91 022 2490 5125
E-mail : rcl.investor@relianceada.com
Website : www.reliancecapital.co.in
CIN : L65910MH1986PLC165645

December 13, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Ref.: **Disclosure under Regulation 30(2) read with Paragraph A, Part A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

This is in continuation of our earlier disclosure dated February 28, 2024, pertaining to the approval of the resolution plan submitted by IndusInd International Holdings Ltd. ("IIHL" or the "Successful Resolution Applicant") in the corporate insolvency resolution process of Reliance Capital Limited ("Company") by the Hon'ble National Company Law Tribunal, Mumbai bench ("NCLT") vide its order dated February 27, 2024 ("Approved Resolution Plan").

In this regard, we wish to inform you that vide decision letter (No. 15/17/2024- FDI [E.300637238]) dated December 12, 2024, the Government of India, through the Investment Division, Department of Economic Affairs, Ministry of Finance, has granted approval for the foreign direct investment component to be invested by IIHL in the Company – through its wholly owned subsidiary, IIHL BFSI (India) Limited for the proposed acquisition of the Company in accordance with the Approved Resolution Plan and the provisions of the Insolvency and Bankruptcy Code, 2016.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Reliance Capital Limited**

Atul Tandon

Company Secretary & Compliance Officer

RBI vide Press Release dated November 29, 2021 in exercise of the powers conferred under Section 45-IE (1) of the RBI Act, 1934 superseded the Board of the Company with immediate effect and appointed Shri Nageswara Rao Y as the Administrator of the Company under Section 45-IE (2) of the RBI Act. Pursuant to order dated December 06, 2021 of NCLT, CIRP has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). Further, the Resolution Plan submitted by IndusInd International Holdings Ltd. for the Company has been approved by the NCLT on February 27, 2024. In terms of the Approved Resolution Plan a Monitoring Committee has been constituted for implementation of Approved Resolution Plan.