Reliance

Reliance Capital Limited

Registered Office: Kamala Mills Compound Trade World, B Wing, 7th Floor S. B. Marg, Lower Parel Mumbai - 400 013

Tel.: +91 022 4158 4000 Fax: +91 022 2490 5125

E-mail: rcl.investor@relianceada.com Website: www.reliancecapital.co.in CIN: L65910MH1986PLC165645

February 7, 2025

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

BSE Scrip Code: 500111

Dear Madam/ Sir,

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: RELCAPITAL

Delisting of equity shares and non-convertible debentures Sub:

Further to our letter dated January 21, 2025, we wish to inform that BSE Limited and National Stock Exchange of India Limited have notified that the Company's equity shares and non-convertible debentures the Company will stand delisted w.e.f. February 13, 2025. (copy of the notices are attached)

Thanking you,

Yours Sincerely,

For Reliance Capital Limited

Atul Tandon

Company Secretary & Compliance Officer

RBI vide Press Release dated November 29, 2021 in exercise of the powers conferred under Section 45-IE (1) of the RBI Act, 1934 superseded the Board of the Company with immediate effect and appointed Shri Nageswara Rao Y as the Administrator of the Company under Section 45-IE (2) of the RBI Act. Pursuant to order dated December 06, 2021 of NCLT, CIRP has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). Further, the Resolution Plan submitted by IndusInd International Holdings Ltd. for the Company has been approved by the NCLT on February 27, 2024. In terms of the Approved Resolution Plan a Monitoring Committee has been constituted for implementation of Approved Resolution Plan.









NOTICES

Notice No.20250206-9Notice Date06 Feb 2025CategoryCompany relatedSegmentEquity

Subject Delisting of Reliance Capital Ltd (Scrip Code: 500111)

Content

Trading Members of the Exchange are hereby informed that pursuant to order by the Hon'ble National Company Law Tribunal, Mumbai Bench, dated February 27, 2024, Reliance Capital Ltd. ("the Company") applied for delisting of its equity shares.

The Company has confirmed that it has complied with the requirements of NCLT order dated February 27, 2024 for delisting.

Further the above scrip will be delisted from the Exchange records w.e.f. Thursday, February 13, 2025.

Trading Members of the Exchange are requested to take note of the above.

In case of any clarifications Trading Members may please contact Ms. Vaidehi Phatak on Tel. No. 022 – 2272 8646

Sabah Vaze

Senior Manager

Date: February 06, 2025

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National Stock Exchange of India

Circular

Department: Listing		
Download Ref No: NSE/CML/66543	Date: February 06, 2025	
Circular Ref. No: 2025/0246		

To All Members

Subject: Voluntary Delisting of Equity shares of Reliance Capital Limited w.e.f. February 13, 2025

It is hereby notified that the admission to dealings in securities of Reliance Capital Limited shall be withdrawn (delisted) w.e.f. February 13, 2025. The details are as under: -

Sr. No.	Name of the Company	Symbol	Reason for Suspension
1	Reliance Capital Limited	RELCAPITAL	Delisting of equity shares of Reliance Capital Limited pursuant to the Resolution plan approved by the Hon'ble National Company Law Tribunal (NCLT) Mumbai, Bench - I under Section 30(6) and Section 31 of the Insolvency and Bankruptcy Code (IBC), 2016.

For and on behalf of National Stock Exchange of India Limited

Raksha Jain Senior Manager

NOTICES

Notice No.	20250206-42	Notice Date	06 Feb 2025
Category	Corporate Actions	Segment	Debt
Subject	Delisting of Debt Securities of Reliance Capital Ltd.		
Attachments	Annexure Delist 13022025.pdf		
Content			

In continuation to the Exchange Notice No. 20250206-9 dtd. 6th February, 2025, Trading Members of the Exchange are hereby informed that in accordance with the reasons specified in the aforesaid Notice, the Debt Securities of Reliance Capital Ltd as enumerated in the file titled Annexure Delist 13022025 attached herewith, which have been suspended will be delisted effective from 13th February, 2025.

Marian Dsouza

Senior Manager –Listing Operations (CRD)

5th February, 2025

Attached: Annexure Delist 13022025

Annexure

SCRIP CODE	ISIN NUMBER	COMPANY NAME	SCRIP LONG NAME
947508	INE013A08101	Reliance Capital Limited	RCL-A-10.50%-20-05-23-PVT
947513	INE013A08143	Reliance Capital Limited	RCL-F-10.75%-30-09-2021-PVT
947811	INE013A08150	Reliance Capital Limited	RELCAP-10.75%-24-10-21-A-PVT
948061	INE013A07PP8	Reliance Capital Limited	RCL-10.35%-231-20-6-22-C-PVT
948478	INE013A07RT6	Reliance Capital Limited	RCL-10.10%-260-28-9-22-A-PVT
948485	INE013A07RA6	Reliance Capital Limited	RCL-10.25%-253-31-10-22-H-PVT
948486	INE013A07QY8	Reliance Capital Limited	RCL-10.20%-252-17-8-22-I-PVT
948494	INE013A07Q16	Reliance Capital Limited	RCL-10.20% 252 17 6 22 11 V1
948497	INE013A07QJ9	Reliance Capital Limited	RCL-10.20%-31-7-22-D-PVT
948503	INE013A07QX0	Reliance Capital Limited	RCL-9.90%-235-21-8-22-J-PVT
948621	INE013A07TA2	Reliance Capital Limited	RCL-10.05%-270-13-12-22-B-PVT
948668	INE013A08192	Reliance Capital Limited	RCL-10.75%-31-28-2-22-C-PVT
948669	INE013A08200	Reliance Capital Limited	RCL-10.60%-5-3-22-D-PVT
948670	INE013A08218	Reliance Capital Limited	RCL-10.60%-21-3-22-E-PVT
948743	INE013A08226	Reliance Capital Limited	RCL-10.60%-20-4-22-A-PVT
948744	INE013A08234	Reliance Capital Limited	RCL-10.60%-T40-25-5-22-B-PVT
948746	INE013A08242	Reliance Capital Limited	RCL-10.50% T40 25 3 22 B T VT
948747	INE013A08259	Reliance Capital Limited	RCL-10.40%-29-6-22-D-PVT
948748	INE013A08267	Reliance Capital Limited	RCL-10.40%-T44-27-9-22-E-PVT
948754	INE013A07SK3	Reliance Capital Limited	RCL-9.95%-265-2-11-22-I-PVT
948805	INE013A07TN5	Reliance Capital Limited	RCL-9.90%-275-24-1-23-A-PVT
948821	INE013A07TV8	Reliance Capital Limited	RCL-10%-278-31-1-23-A-PVT
949018	INE013A08275	Reliance Capital Limited	RCL-9.95%-45-17-3-23-A-PVT
949019	INE013A07UY0	Reliance Capital Limited	RCL-9.80%-285-22-3-23-B-PVT
949030	INE013A08283	Reliance Capital Limited	RCL-9.85%-46-28-3-23-F-PVT
949105	INE013A08291	Reliance Capital Limited	RCL-9.50%-A-17-04-23-PVT
949236	INE013A07WB4	Reliance Capital Limited	RCL-9.4%-290-24-5-23-A-PVT
949319	INE013A08309	Reliance Capital Limited	RCL-9.25%-T48-25-6-23-B-PVT
949669	INE013A08317	Reliance Capital Limited	RCL-10.19%-T49-25-11-23-PVT
949719	INE013A08325	Reliance Capital Limited	RCL-10.15%-T50-9-12-25-PVT
949783	INE013A08333	Reliance Capital Limited	RCL-10.19%-T51-2-1-24-PVT
949797	INE013A08341	Reliance Capital Limited	RCL-10.19%-T52-7-1-24-PVT
949798	INE013A08358	Reliance Capital Limited	RCL-10.19%-T53-13-1-24-PVT
950229	INE013A07A33	Reliance Capital Limited	RCL-10.10%-B300-22-4-24-PVT
950619	INE013A07A66	Reliance Capital Limited	RCL-9.42%-B301-4-8-24-PVT
951248	INE013A07I01	Reliance Capital Limited	RCL-9.32%-20-11-24-PVT
951822	INE013A08366	Reliance Capital Limited	RCL-9.65%-18-3-25-PVT
953911	INE013A07Y19	Reliance Capital Limited	RCL-8.75%-28-04-23-PVT
953970	INE013A07Y27	Reliance Capital Limited	RCL-8.75%-05-05-23-PVT
954153	INE013A076A7	Reliance Capital Limited	RCL-8.75%-09-06-23-PVT
954853	INE013A079D5	Reliance Capital Limited	RCL-9%-9-9-26-PVT
954855	INE013A070E2	Reliance Capital Limited	RCL-9%-7-8-26-PVT
955082	INE013A070G7	Reliance Capital Limited	RCL-NIFTY-5-1-22-PVT
955144	INE013A079G8	Reliance Capital Limited	RCL-8.50%-19-10-21-PVT
955159	INE013A070H5	Reliance Capital Limited	RCL-NIFTY-20-10-21-PVT
955207	INE013A073H9	Reliance Capital Limited	RCL-8.85%-02-11-26-PVT
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955208	INE013A074H7	Reliance Capital Limited	RCL-8.85%-5-10-26-PVT
955209	INE013A075H4	Reliance Capital Limited	RCL-8.80%-2-11-23-PVT
955210	INE013A076H2	Reliance Capital Limited	RCL-8.50%-2-11-21-PVT
955247	INE013A078H8	Reliance Capital Limited	RCL-8.50%-02-11-21-PVT
955896	INE013A072M1	Reliance Capital Limited	RCL-8.50%-8-3-22-PVT
955897	INE013A073M9	Reliance Capital Limited	RCL-8.50%-10-03-22-PVT
956193	INE013A077M0	Reliance Capital Limited	RCL-9.50%-16-04-27-PVT
956871	INE013A071P6	Reliance Capital Limited	RCL-NIFTY-6-3-23-PVT
957080	INE013A074P0	Reliance Capital Limited	RCL-8.83%-13-10-22-PVT
957154	INE013A076P5	Reliance Capital Limited	RCL-8.75%-3-11-21-PVT
957155	INE013A077P3	Reliance Capital Limited	RCL-8.75%-3-11-22-PVT
957157	INE013A078P1	Reliance Capital Limited	RCL-8.75%-3-11-23-PVT
957707	INE013A070R4	Reliance Capital Limited	RCL-8.93%-9-3-28-PVT
957827	INE013A071R2	Reliance Capital Limited	RCL-NIFTY-23-3-22-PVT
957898	INE013A074R6	Reliance Capital Limited	RCL-NIFTY-18-4-28-PVT
957918	INE013A075R3	Reliance Capital Limited	RCL-NIFTY-25-4-22-PVT
958153	INE013A071S0	Reliance Capital Limited	RCL-NIFTY-27-7-22-PVT
958530	INE013A076S9	Reliance Capital Limited	RCL-NIFTY-11-7-22-PVT

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