

Public Disclosure on liquidity risk of Reliance Capital Limited as on September 30, 2024, in accordance with RBI Circular No. DOR.NBFC (PD) CC. No.102/03.10.001/2019-20 dated November 4, 2019, on Liquidity Risk Management Framework for Non-Banking Financial Companies and Core Investment Companies:

(i) **Funding Concentration based on significant counterparty (both Deposits and Borrowings):**

Sr. No.	Number of Significant Counterparties*	Amount (Rs. in Crore)	% of Total deposits	% of Total Liabilities**
1	2	5,900	NA	34%

Significant counterparties are defined as parties having exposure in excess of 10% of the total liabilities.

**Total Liabilities includes only Borrowings of the Company.

(ii) **Top 20 large deposits (amount in Rs. Crore and % of total deposits):** The Company does not accept public deposits.

(iii) **Top 10 borrowings (amount in Rs. Crore and % of total borrowings):** Constitute Rs.10,166 crores and 58% of total borrowings.

(iv) **Funding Concentration based on significant instrument/product:** Secured Non-convertible Debentures comprises Rs.14,855 crores with 85% of total borrowings.

(v) **Stock Ratios:**

a. **Commercial papers as a % of total public funds, total liabilities, and total assets:** As of September 30, 2024, Commercial papers outstanding is NIL.

b. **Non-convertible debentures (original maturity of less than one year) as a % of total public funds, total liabilities, and total assets:** As of September 30, 2024, outstanding Nonconvertible Debentures having original maturity of less than one year is NIL.

c. **Other short-term liabilities, if any as a % of total public funds, total liabilities, and total assets:** As of September 30, 2024, outstanding Other short-term debt liabilities is NIL.

(vi) **Institutional set-up for liquidity risk management:**

RBI vide Press Release dated November 29, 2021 in exercise of the powers conferred under Section 45-IE (1) of the RBI Act, 1934 superseded the Board of the Company with immediate effect and appointed Shri Nageswara Rao Y as the Administrator of the Company under Section 45-IE (2) of the RBI Act. Pursuant to order dated December 06, 2021 of NCLT, CIRP has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). Further, the Resolution Plan submitted by IndusInd International Holdings Ltd. for the Company has been approved by the NCLT on February 27, 2024. In terms of the Approved Resolution Plan a Monitoring Committee has been constituted for implementation of Approved Resolution Plan.

Further, IIHL has filed an application with Hon'ble NCLT for seeking an extension of 90 days from May 27, 2024, for the implementation of the Approved Resolution Plan and Order had been passed on July 23, 2024 (i) partly allowing the said application and (ii) Hon'ble NCLT has permitted IIHL to implement the resolution plan by August 10, 2024 subject to certain conditions. On July 30, 2024, IIHL has proceeded to file a further Interlocutory Application being IA No. 3853 of 2024 inter alia seeking modification of the afore referred July 23, 2024 order passed by Hon'ble NCLT in order to seek certain directions for implementation of the Approved Resolution Plan. The said matter is presently sub-judice.