

Reliance Capital Limited

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CIN : L65910MH1986PLC165645

October 28, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai 400 001

BSE Scrip Code: 500111**National Stock Exchange of India Limited**Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra Kurla Complex,

Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**") (as amended) and applicable for listed companies undergoing Corporate Insolvency Resolution Process under Insolvency & Bankruptcy Code, 2016 ("**Code**")

1. With reference to the above, this disclosure is being made pursuant to Clause 8 of Para B of Annexure I to the circular dated September 09, 2015 on "Continuous Disclosure Requirements for Listed Entities under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015" issued by the Securities and Exchange Board of India ("**Circular**").
2. We may inform you that the Administrator of Reliance Capital Limited ("**the Company**"), appointed under the Insolvency and Bankruptcy Code, 2016 ("**the Code**"), to carry out the duties under Code, obtained assistance from a reputed professional agency, BDO India LLP (BDO or Transaction Auditor) to conduct investigation of the affairs of the Company in respect of transactions qualified under sections 43 to 50, and section 66 of the Code. Basis the observations of the Transaction Auditor, the Administrator has filed an application in respect of disbursements made to Reliance Unicorn Enterprises Private Limited ("**RUEPL**") before the Mumbai bench of the National Company Law Tribunal ("**NCLT**") under Section 60(5) and Section 66(2) of the Code on October 22, 2022 against RUEPL ("**Application**").
3. In accordance with Clause 8 of Para B of Annexure I of the said Circular, please find below the relevant information regarding the concerned transactions:
 - (a) Nature of the transaction: Loan disbursed to RUEPL by the Company.

- (b) Estimated impact on the listed entity: INR 203.01 Crores as per BDO report.
- (c) Time of occurrence: During Financial Year 2019 – 2020.
- (d) Person(s) involved: The Application has been filed against RUEPL and the same is subject to adjudication by the NCLT.
- (e) Estimated amount involved: INR 203.01 Crores as per BDO report.
- (f) Reporting to authorities: The Application has been filed before the NCLT under Section 60(5) and Section 66(2) of the Code on October 22, 2022.

Kindly take the above on record and acknowledge receipt.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**

Nageswara Rao Y
Administrator of Reliance Capital Limited

Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.