

I(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company: RELIANCE CAPITAL LIMITED								
BSE - Scrip Code : 500111 NSE Scrip Symbol: RELCAPITAL			As on : March 31, 2009					
Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares pledged (VIII)	As a percentage of (IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	13 02 16 291	13 02 16 289	53.38	53.01	98 93 179	7.60
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (A)(1)	19	13 13 82 274	13 13 82 267	53.86	53.49	98 93 179	7.53
(2)	Foreign							
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-	-	-
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	19	13 13 82 274	13 13 82 267	53.86	53.49	98 93 179	7.53
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds /UTI	235	14 40 470	13 73 188	0.59	0.59	-	-
(b)	Financial Institutions/Banks	350	1 89 750	1 73 105	0.08	0.08	-	-
(c)	Central Government/State Governments	51	52 963	2 812	0.02	0.02	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	16	83 41 675	83 41 495	3.42	3.40	-	-
(f)	Foreign Institutional Investors	512	5 01 82 165	5 01 76 101	20.57	20.43	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (B)(1)	1 164	6 02 07 023	6 00 66 701	24.68	24.51	0	0.00

(2) Non-Institutions								
(a) Bodies Corporate	7 073	1 20 15 724	1 19 32 685	4.93	4.89	-	-	
(b) i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	13 69 738	3 57 00 168	2 92 65 096	14.63	14.53	-	-	
ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	66	33 51 228	33 28 728	1.37	1.36	-	-	
(c) Any Other (Specify)						-	-	
1 NRIs/OCBs	16 787	12 84 852	9 98 113	0.53	0.52	-	-	
Sub -Total (B)(2)	13 93 664	5 23 51 972	4 55 24 622	21.46	21.31	0	0.00	
Total Public Shareholding B=(B)(1)+(B)(2)	13 94 828	11 25 58 995	10 55 91 323	46.14	45.82	0	0.00	
TOTAL (A) +(B)	13 94 847	24 39 41 269	23 69 73 590	100.00	99.31	98 93 179	4.06	
(C) Shares held by Custodians and against which Depository Receipts have been issued	1	16 91 531	16 91 531	-	0.69		-	
GRAND TOTAL (A)+(B)+(C)	13 94 848	24 56 32 800	23 86 65 121	100.00	100.00	98 93 179	4.03	

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No (I)	Name of the shareholder (II)	No of shares (III)	Total shares held as a % of grand total (A)+(B)+(C) (IV)	Shares Pledged or otherwise encumbered		
				Number (V)	As a % (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub- clause (I)(a) (VII)
1	AAA Enterprises Private Limited	12 63 89 839	51.45	98 93 179	7.83	4.03
2	Sonata Investments Limited	32 50 000	1.32	0	0.00	0.00
3	Reliance Innoventures Private Limited	5 76 450	0.23	0	0.00	0.00
4	Kokila D. Ambani	5 45 126	0.22	0	0.00	0.00
5	Anil D. Ambani	2 73 891	0.11	0	0.00	0.00
6	Tina A. Ambani	2 63 474	0.11	0	0.00	0.00
7	Jaianmol A. Ambani	83 487	0.03	0	0.00	0.00
8	Jaianshul A. Ambani	5	0.00	0	0.00	0.00
9	Hansdhwani Trading Company Pvt Ltd	2	0.00	0	0.00	0.00
	TOTAL	13 13 82 274	53.49	98 93 179	7.53	4.03

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Janus Overseas Fund	94 59 592	3.85
2	Life Insurance Corporation Of India	78 91 113	3.21
3	JP Morgan	66 70 282	2.72
4	International Growth Portfolio	31 22 857	1.27
5	Janus Advisor International Growth Fund	28 51 288	1.16
6	Vanguard	27 08 990	1.10
	TOTAL	3 27 04 122	13.31

I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil	-	0	0.00
	TOTAL		0	0.00

II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	16 91 531	16 91 531	0.69
TOTAL			16 91 531	0.69

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil	-	-	-
TOTAL			-	-