

**FORM G
INVITATION FOR EXPRESSION OF INTEREST**

Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Reliance Capital Limited
2.	Date of incorporation of corporate debtor	05 March 1986
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies – Mumbai under the Companies Act, 1956
4.	Corporate identity number/limited liability identification number of corporate debtor	L65910MH1986PLC165645
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Trade World, B-Wing, 7th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Maharashtra, India
6.	Insolvency commencement date of the corporate debtor	06 December 2021
7.	Date of invitation of expression of interest	18 February 2022 The detailed invitation for expression of interest is available on the website of the corporate debtor at www.reliancecapital.co.in
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria for resolution applicants is available on the website of the corporate debtor at www.reliancecapital.co.in
9.	Norms of ineligibility applicable under section 29A are available at:	Kindly refer the most recent and updated version of the Insolvency and Bankruptcy Code, 2016 available at: https://ibbi.gov.in/legal-framework/act
10.	Last date for receipt of expression of interest	11 March 2022
11.	Date of issue of provisional list of prospective resolution applicants	16 March 2022
12.	Last date for submission of objections to provisional list	21 March 2022
13.	Date of issue of final list of prospective resolution applicants	26 March 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	21 March 2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Information Memorandum, Request for Resolution Plan (RFRP) and data room access shall be granted to the qualified and eligible Potential Resolution Applicant(s) after signing the confidentiality undertaking by such applicant(s). Pursuant to the aforesaid, the Potential Resolution Applicant(s) shall be required to send an email to rcap.administrator@relianceada.com requesting for data room access, Information Memorandum, Evaluation Matrix and the RFRP
16.	Last date for submission of resolution plans	20 April 2022
17.	Manner of submitting resolution plans to resolution professional	Through speed post / registered post or by hand delivery in a sealed envelope addresses to the

RELEVANT PARTICULARS		
		Administrator, together with a password protected soft copy emailed to rcap.administrator@relianceada.com
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As and when approved by the committee of creditors and no objection is issued by the Reserve Bank of India as required in the Insolvency and Bankruptcy Code, 2016 (" Code ") read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019 (" FSP Insolvency Rules ")
19.	Name and registration number of the resolution professional	Shri Nageswara Rao Y
20.	Name, Address, and e-mail of the resolution professional, as registered with the Board	Registered Address: Trade World, B-Wing, 7th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Maharashtra, India Email: rcap.administrator@relianceada.com
21.	Address and email to be used for correspondence with the resolution professional	Registered Address: Trade World, B-Wing, 7th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Maharashtra, India Email: rcap.administrator@relianceada.com
22.	Further Details are available at or with	Email request to rcap.administrator@relianceada.com and / or the website of the Corporate Debtor www.reliancecapital.co.in
23.	Date of publication of Form G	18 February 2022



Shri Nageswara Rao Y
Administrator

Registered Address:

Trade World, B-Wing, 7th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Maharashtra, India

Registered Email: rcap.administrator@relianceada.com

For Reliance Capital Limited,

Date: 18 February 2022

Place: Mumbai

Notes:

1. Corporate Debtor refers to a Financial Service Provider as per the FSP Insolvency Rules.
2. Interim Resolution Professional / Resolution Professional shall mean an Administrator appointed by Hon'ble National Company Law Tribunal vide its order no. CP (IB) - 1231/MB/2021 dated 6 December 2021 pursuant to the provisions of the FSP Insolvency Rules.