

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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April 23, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Re: Board Meeting

Further to our letter dated April 18, 2018 and pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Uniform Listing Agreement entered into by the Company with the Stock Exchanges, we wish to inform that meeting of the Board of Directors of the Company scheduled to be held on Thursday, April 26, 2018, will also consider seeking enabling authorisation of Shareholders, *inter-alia*, for raising resources by issuing debt / equity securities including by way of qualified institutions placement and privately placed debentures.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
For Reliance Capital Limited


Atul Tandon

Company Secretary & Compliance Officer