

Reliance Capital Limited

Registered Office:
Kamala Mills Compound
Trade World, B Wing, 7th Floor
S. B. Marg, Lower Parel
Mumbai - 400 013

Tel. : +91 022 4158 4000
Fax : +91 022 2490 5125
E-mail : rcl.investor@relianceada.com
Website : www.reliancecapital.co.in
CIN : L65910MH1986PLC165645

October 20, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Revised Final list of Eligible Prospective Resolution Applicants as per Regulation 36A (12) of the CIRP Regulations

Further to our letter dated April 19, 2022 submitting the Final List of Eligible Prospective Resolution Applicants, we hereby submit the Revised Final List of Eligible Prospective Resolution Applicants pursuant to the Regulation 36A (12) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations 2016, is attached herewith.

Kindly take the same on records.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Nageswara Rao Y

Administrator of Reliance Capital Limited

Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.

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**Reliance Capital Limited “RCL”
Revised Final List of Prospective Resolution Applicants**

The Administrator for Reliance Capital Limited (‘The Administrator’) issued a provisional list of eligible Prospective Resolution Applicants April 04, 2022 in terms of provisions of sub-regulation 10 of Regulation 36A of Insolvency and Bankruptcy Board of India (“Insolvency Resolution Process for Corporate Persons”) Regulations, 2016 (“CIRP Regulations”).

In terms of the provisions of sub-regulation 12 of Regulation 36A of the CIRP Regulations read with FSP rules, a final list of PRAs was issued by the Administrator on April 19, 2022.

Pursuant to the approval of the CoC held on October 11, 2022 the updated final list of prospective resolution applicants is set out below.

Sr. No.	Prospective Resolution Applicant	Option(s) / Cluster(s)
1	Adani Finserve Limited	Both Options
2	Ajay Harinath Singh	Both Options
3	Ares SSG Capital Management (Singapore) Pte. Ltd.	Both Options
4	Arpwood Partners Fund I LLP	Both Options
5	Assets Care & Reconstruction Enterprises Limited	Option II – Cluster III
6	Authum Investment Infrastructure Limited	Both Options
7	B Right Real Estate Limited	Option II – Clusters IV VI VII and VIII
8	Bandhan Financial Holdings Limited	Option II – Clusters II
9	BCP Topco VIII PTE. LTD.	Both Options
10	Birbal Advisory Private Limited	Option II – All Clusters
11	Bommidala Enterprises Private Limited	Option II – Cluster VII
12	Brookfield Private Capital (DIFC) Limited	Option I and Option II – Cluster I, II and III
13	Capri Global Holdings Private Limited	Both Options
14	Choice Equity Broking Private Limited	Option II – Cluster IV
15	Cholamandalam Investment and Finance Company Limited	Option II – Cluster II
16	Cosmea Financial Holdings Private Limited	Both Options
17	Cygnnet Projects Private Limited	Option – I

Sr. No.	Prospective Resolution Applicant	Option(s) / Cluster(s)
18	Edelweiss Alternative Asset Advisors Ltd	Both Options
19	Globe Fincap Limited	Option II – All Clusters
20	HDFC Ergo General Insurance Company Limited	Option II – Cluster I
21	Howen International Fund SPC	Option I
22	ICICI Lombard General Insurance Company Limited	Option II – Cluster I
23	InCred Capital Financial Services Private Limited	Option I
24	India FPI Opportunities XI Investments Pte. Ltd.	Both Options
25	Indusind International Holdings Ltd.	Option I and Option II – Cluster I and II
26	International Asset Reconstruction Company Private Limited	Both Options
27	JC Flowers and Co. LLC	Both Options
28	Jindal Power Limited	Both Options
29	Kundan Care Products Limited	Option I
30	Libord Finance Limited	Option II – Cluster VII
31	Melintina Limited	Option I and Option II – Cluster I and II
32	MOPE Investment Advisors Private Limited	Both Options
33	Motilal Oswal Financial Services Limited	Both Options
34	Motilal Oswal Finvest Limited	Both Options
35	Mrs. Shon Randhawa	Option II – Cluster III
36	Multiples Private Equity Fund III	Option II – Cluster II
37	NewQuest Advisors Singapore Pte. Ltd.	Both Options
38	Nippon Life Insurance Company	Option II – Cluster II
39	Piramal Consortium (APAC Investment IV Limited, APAC Investment VII Limited, India Resurgence Fund, PEL Finhold Private Limited (Lead Partner))	Both Options
40	RKG Fund I (a scheme of RKG Trust)	Option I
41	Sherisha Technologies Private Limited	Option I
42	Shree Swati Investments	Option II – Cluster VIII
43	Square Four Housing and Infrastructure Limited	Both Options
44	Tata AIG General Insurance Company Limited	Option II – Cluster I
45	The Grand Bhawan Limited	Option II – Cluster IV
46	Torrent Investment Pvt Ltd.	Option I and Option II – Cluster I and II
47	TPG Asia VII SF Pte. Ltd.	Option I and Option II – Cluster I
48	Truenorth Fund VI LLP	Both Options
49	United Biotech Private Limited	Option I and Option II Cluster I, III, V, VII
50	UV Multiple Asset Investment Trust- UV Special Situation Fund	Both Options
51	VFSI Holdings Pte. Limited	Both Options
52	Yash Shares & Stock Pvt. Ltd.	Option II – Cluster VII and VIII
53	Yes Bank Limited	Both Options

Sr. No.	Prospective Resolution Applicant	Option(s) / Cluster(s)
54	Zurich Insurance Company Limited	Option II – Cluster I
55	Aditya Birla Sunlife Insurance Company Limited	Option II – Cluster II

Notes:-

1. In case any disqualification for any PRA as per the Insolvency and Bankruptcy Code, 2016, Regulation thereunder and the FSP Rules, comes to the knowledge of the Administrator at a future date, that PRA will be accordingly disqualified
2. The Expression of Interest (EOI) from M/s. Aditya Birla Sunlife Insurance Company Limited was received on 11th October 2022. The EOI submitted by Aditya Birla Sunlife Insurance Company Limited was placed before the Committee of Creditors in its meeting held on 11th October, 2022 and, after considering all aspects including the value maximization for all stakeholders, the CoC in its commercial wisdom has approved a resolution to include the name of Aditya Birla Sunlife Insurance Company Limited in the final list of Prospective Resolution Applicants for Reliance Capital Limited”
3. In case of one of the PRA, Shree Krishna Group (Consortium of three individuals), the PRA has not submitted additional documents w.r.t. to the minimum eligibility criteria.

Regards,

Nageswara Rao Y

Administrator of Reliance Capital Limited

Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon’ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.