

**Reliance Capital Limited**

Registered Office:  
Kamala Mills Compound  
Trade World, B Wing, 7<sup>th</sup> Floor  
S. B. Marg, Lower Parel  
Mumbai - 400 013

Tel. : +91 022 4158 4000  
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Website : www.reliancecapital.co.in  
CIN : L65910MH1986PLC165645

March 22, 2022

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Sub.: Post-facto intimation of 5<sup>th</sup> (Fifth) meeting of the Committee of Creditors (CoC) - Reliance Capital Limited**

This has reference to our intimation dated December 7, 2021 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of Reliance Capital Limited ("the Company") under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016 (Code).

We wish to inform you that the 5<sup>th</sup> (Fifth) meeting of the Committee of Creditors of the Company was duly convened and conducted on Tuesday, March 22, 2022 at 3:00 P.M. in Mumbai through audio-visual means.

At the aforesaid meeting, the Administrator of the Company appraised the Committee of Creditors, *inter alia*, about the status of CIRP process, status of claims, various aspects relating to the CIRP process, request for resolution plan document, going concern operations of the Company and the way forward in terms of the activities / milestones as stipulated under the Code.

Kindly take the same on records.

Thanking you.

Yours faithfully,  
For **Reliance Capital Limited**



**Atul Tandon**  
Company Secretary & Compliance Officer