

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED						
BSE - Scrip Code : 500111		NSE Scrip Symbol: RELCAPITAL		As on : September 30, 2008		
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerilised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47
(b)	Central Government/State Governments	-	-	-	-	-
(c)	Bodies Corporate	6	13 02 16 291	13 02 16 289	53.30	53.01
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	18	13 13 82 274	13 13 82 267	53.78	53.49
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	18	13 13 82 274	13 13 82 267	53.78	53.49
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	252	20 12 220	19 44 733	0.82	0.82
(b)	Financial Institutions/Banks	354	1 73 241	1 56 578	0.07	0.07
(c)	Central Government/State Governments	57	53 078	2 812	0.02	0.02
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	16	63 91 120	63 90 940	2.62	2.60
(f)	Foreign Institutional Investors	556	5 97 19 200	5 97 13 136	24.45	24.31
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)					
	Sub -Total (B)(1)	1 235	6 83 48 859	6 82 08 199	27.98	27.83
(2)	Non-Institutions					
(a)	Bodies Corporate	6 936	1 05 77 683	1 04 94 171	4.33	4.31
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	12 95 159	2 96 94 130	2 31 02 108	12.15	12.09
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	52	31 76 075	31 53 575	1.30	1.29
(c)	Any Other (Specify)					
1	NRIs/OCBs	16 164	11 17 521	8 20 090	0.46	0.45
	Sub -Total (B)(2)	13 18 311	4 45 65 409	3 75 69 944	18.24	18.14
	Total Public Shareholding B=(B)(1)+(B)(2)	13 19 546	11 29 14 268	10 57 78 143	46.22	45.97
	TOTAL (A) +(B)	13 19 564	24 42 96 542	23 71 60 410	100.00	99.46
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	13 36 258	13 36 258	-	0.54
	GRAND TOTAL (A)+(B)+(C)	13 19 565	24 56 32 800	23 84 96 668	100.00	100.00

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Enterprises Private Limited	12 63 89 839	51.45
2	Sonata Investments Limited	32 50 000	1.32
3	Reliance Innoventures Private Limited	5 76 450	0.23
4	Kokila D. Ambani	5 45 126	0.22
5	Anil D. Ambani	2 73 891	0.11
6	Tina A. Ambani	2 63 474	0.11
7	Jaiamol A. Ambani	83 487	0.03
8	Jaianshul A. Ambani	5	0.00
9	Hansdhvani Trading Company Private Limited	2	0.00
	TOTAL	13 13 82 274	53.49

l(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	Quantum (M) Limited	1 04 20 296	4.24
2	Life Insurance Corporation Of India	59 71 538	2.43
3	Janus Overseas Fund	49 68 466	2.02
4	J.P.Morgan Asset Management (Europe) S.A.R.L.A/C Jp Morgan Funds - Emerging Markets Equityfund	39 03 415	1.59
5	Deutsche Securities Mauritius Limited	37 86 798	1.54
6	Hongkong Bank	30 13 307	1.23
	TOTAL	3 20 63 820	13.05

(d) **Statement showing details of locked -in shares**

Sr No	Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil	-	0	0.00
	TOTAL		0	0.00

II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	13 36 258	13 36 258	0.54
TOTAL			13 36 258	0.54

II(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	NIL		-	-
	TOTAL		-	-