

Format of holding of specified securities

1. Name of Listed Entity: Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security: BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a) / Reg.31(1)(b) / Reg.31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for the quarter ended September 30, 2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	9	131382303	0	0	131382303	52.24	131382303	0	131382303	51.99	NA	NA	0	0.00	97940242	74.55	131382303
(B)	Public	758558	118500180	0	0	118500180	47.12	118500180	0	118500180	46.89	NA	NA	0	0.00	NA		115107048
(C)	Non Promoter-Non Public	2	2826419	0	0	2826419	0	2826419	0	2826419	1.12	NA	NA	0	0.00	NA		2826419
(C1)	Shares underlying DRs	1	1226419	0	0	1226419	NA	1226419	0	1226419	0.49	NA	NA	0	0.00	NA		1226419
(C2)	Shares held by Employee Trusts	1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA		1600000
	Total	758569	252708902	0	0	252708902	100.00	252708902	0	252708902	100.00	NA	NA	0	0.00	97940242	38.76	249315770

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(1) Indian																		
(a) Individuals/Hindu undivided Family		4	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1 Anil D. Ambani			0	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0	0
2 Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
3 Jai Anmol A Ambani			178692	0	0	178692	0.07	178692	0	178692	0.07	NA	NA	0	0	0	0	178692
4 Jai Anshul A Ambani			178691	0	0	178691	0.07	178691	0	178691	0.07	NA	NA	0	0	0	0	178691
5 Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
(b) Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Any Other (specify)		5	130216289	0	0	130216289	51.78	130216289	0	130216289	51.53	NA	NA	0	0.00	97940242	75.21	130216289
1 Reliance Inceptum Private Limited			97714206	0	0	97714206	38.86	97714206	0	97714206	38.67	NA	NA	0	0	71690242	73.37	97714206
2 Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	300000	52.04	576450
3 Reliance Infrastructure Consulting & Engineers Private Limited			27975633	0	0	27975633	11.12	27975633	0	27975633	11.07	NA	NA	0	0	22700000	81.14	27975633
4 Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0	3250000	100.00	3250000
5 Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
Sub-Total (A)(1)		9	131382303	0	0	131382303	52.24	131382303	0	131382303	51.99	NA	NA	0	0.00	97940242	74.55	131382303
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	131382303	0	0	131382303	52.24	131382303	0	131382303	51.99	NA	NA	0	0.00	97940242	74.55	131382303

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(*) As per disclosure, pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters along with Persons Acting in Concert, 17,00,000 (0.67%) equity shares were purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS). The same have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights / interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

(I)	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class : Equity	Class : NA	Total								
(1)	Institutions																		
(a)	Mutual Funds		54	9789952	0	0	9789952	3.89	9789952	0	9789952	3.87	NA	NA	0	0.00	NA	NA	9776550
	Reliance Capital Trustee Co. Ltd.			6250328	0	0	6250328	2.49	6250328	0	6250328	2.47	NA	NA	0	0.00	NA	NA	6250328
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		188	49380917	0	0	49380917	19.64	49380917	0	49380917	19.54	NA	NA	0	0.00	NA	NA	49380917
	National Westminster Bank Plc as Trustee of the Jupiter India Fund			7726056	0	0	7726056	3.07	7726056	0	7726056	3.06	NA	NA	0	0.00	NA	NA	7726056
(f)	Financial Institutions/Banks		147	518330	0	0	518330	0.21	518330	0	518330	0.21	NA	NA	0	0.00	NA	NA	514353
(g)	Insurance Companies		6	10842256	0	0	10842256	4.31	10842256	0	10842256	4.29	NA	NA	0	0.00	NA	NA	10842189
	Life Insurance Corporation of India			10512297	0	0	10512297	4.18	10512297	0	10512297	4.16	NA	NA	0	0.00	NA	NA	10512297
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(i)	Any Other (specify)		97	79267	0	0	79267	0.03	79267	0	79267	0.03	NA	NA	0	0.00	NA	NA	76687
	Foreign Institutional Investors			79267	0	0	79267	0.03	79267	0	79267	0.03	NA	NA	0	0.00	NA	NA	76687
	Sub-Total (B)(1)		492	70610722	0	0	70610722	28.08	70610722	0	70610722	27.94	NA	NA	0	0.00	NA	NA	70590696
(2)	Central Government/State Government(s)/President of India		65	70119	0	0	70119	0.03	70119	0	70119	0.03	NA	NA	0	0.00	NA	NA	30613
	Sub-Total (B)(2)		65	70119	0	0	70119	0.03	70119	0	70119	0.03	NA	NA	0.00	0.00	NA	NA	30613
(3)	Non-institutions																		
(a)	Individuals-		744551	37178148	0	0	37178148	14.78	37178148	0	37178148	14.72	NA	NA	0	0.00	NA	NA	34014442
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		744509	33575982	0	0	33575982	13.35	33575982	0	33575982	13.29	NA	NA	0	0.00	NA	NA	30434776
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		42	3602166	0	0	3602166	1.43	3602166	0	3602166	1.43	NA	NA	0	0.00	NA	NA	3579666
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Any Other (specify)		13450	10641191	0	0	10641191	4.23	10641191	0	10641191	4.20	NA	NA	0	0.00	NA	NA	10471297
	Non Resident Indians		10476	1423698	0	0	1423698	0.57	1423698	0	1423698	0.56	NA	NA	0	0.00	NA	NA	1298659
	Bodies Corporates																		
	Domestic		2963	7967930	0	0	7967930	3.17	7967930	0	7967930	3.15	NA	NA	0	0.00	NA	NA	7923951
	Overseas Corporate Bodies		10	5418	0	0	5418	0.00	5418	0	5418	0.00	NA	NA	0	0.00	NA	NA	4542
	IETF Account		1	1244145	0	0	1244145	0.49	1244145	0	1244145	0.49	NA	NA	0	0.00	NA	NA	1244145
	Sub-Total (B)(3)		758001	47819339	0	0	47819339	19.01	47819339	0	47819339	18.92	NA	NA	0	0	NA	NA	44485739
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		758558	118500180	0	0	118500180	47.12	118500180	0	118500180	46.89	NA	NA	0	0.00	NA	NA	115107048

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which were frozen etc. : 2,627 number of shareholders, 32,337 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
									No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR-Holder		1	1226419	0	0	1226419	NA	1226419	0	1226419	0.49	NA	NA	0	0	NA	1226419	
(2)	Employee Benefit Trust (under SEBI (Share Based Employee Benefits) Regulations, 2014)		1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA	1600000	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		2	2826419	0	0	2826419	0.64	2826419	0	2826419	1.12	NA	NA	0	0	NA	2826419	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.