

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a) / Reg.31(1)(b) / Reg.31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for the quarter ended December 31, 2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | Yes | |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------|--|--|----------------------------------|---------|---|----------|---|---------------------------------|
| | | | | | | | | No. of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class : Equity | Class : NA | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 9 | 131382303 | 0 | 0 | 131382303 | 52.24 | 131382303 | 0 | 131382303 | 51.99 | NA | NA | 0 | 0.00 | 97940242 | 74.55 | 131382303 |
| (B) | Public | 758893 | 118510180 | 0 | 0 | 118510180 | 47.12 | 118510180 | 0 | 118510180 | 46.90 | NA | NA | 0 | 0.00 | NA | | 115299541 |
| (C) | Non Promoter-Non Public | 2 | 2816419 | 0 | 0 | 2816419 | 0 | 2816419 | 0 | 2816419 | 1.11 | NA | NA | 0 | 0.00 | NA | | 2816419 |
| (C1) | Shares underlying DRs | 1 | 1216419 | 0 | 0 | 1216419 | NA | 1216419 | 0 | 1216419 | 0.48 | NA | NA | 0 | 0.00 | NA | | 1216419 |
| (C2) | Shares held by Employee Trusts | 1 | 1600000 | 0 | 0 | 1600000 | 0.64 | 1600000 | 0 | 1600000 | 0.63 | NA | NA | 0 | 0.00 | NA | | 1600000 |
| | Total | 758904 | 252708902 | 0 | 0 | 252708902 | 100.00 | 252708902 | 0 | 252708902 | 100.00 | NA | NA | 0 | 0.00 | 97940242 | 38.76 | 249498263 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II) | No. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--|----------|--------------------------|--|---------------------------------------|--|--|---|---|------------|------------------|--|--|-------------------------------------|----------|---|-----------------|---|---------------------------------|
| | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class : Equity | Class : NA | Total | | | | | | | | |
| (1) Indian | | | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | | 4 | 1166014 | 0 | 0 | 1166014 | 0.46 | 1166014 | 0 | 1166014 | 0.46 | NA | NA | 0 | 0 | 0 | 0 | 1166014 |
| 1 Anil D. Ambani | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 | 0 | 0 | 0 | 0 |
| 2 Tina A Ambani | | | 263474 | 0 | 0 | 263474 | 0.10 | 263474 | 0 | 263474 | 0.10 | NA | NA | 0 | 0 | 0 | 0 | 263474 |
| 3 Jai Anmol A Ambani | | | 178692 | 0 | 0 | 178692 | 0.07 | 178692 | 0 | 178692 | 0.07 | NA | NA | 0 | 0 | 0 | 0 | 178692 |
| 4 Jai Anshul A Ambani | | | 178691 | 0 | 0 | 178691 | 0.07 | 178691 | 0 | 178691 | 0.07 | NA | NA | 0 | 0 | 0 | 0 | 178691 |
| 5 Kokila D. Ambani(*) | | | 545157 | 0 | 0 | 545157 | 0.22 | 545157 | 0 | 545157 | 0.22 | NA | NA | 0 | 0 | 0 | 0 | 545157 |
| (b) Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) Any Other | | 5 | 130216289 | 0 | 0 | 130216289 | 51.78 | 130216289 | 0 | 130216289 | 51.53 | NA | NA | 0 | 0.00 | 97940242 | 75.21 | 130216289 |
| 1 Reliance Inceptum Private Limited | | | 97714206 | 0 | 0 | 97714206 | 38.86 | 97714206 | 0 | 97714206 | 38.67 | NA | NA | 0 | 0 | 71690242 | 73.37 | 97714206 |
| 2 Reliance Innoventures Private Limited | | | 576450 | 0 | 0 | 576450 | 0.23 | 576450 | 0 | 576450 | 0.23 | NA | NA | 0 | 0 | 300000 | 52.04 | 576450 |
| 3 Reliance Infrastructure Consulting & Engineers Private Limited | | | 27975633 | 0 | 0 | 27975633 | 11.12 | 27975633 | 0 | 27975633 | 11.07 | NA | NA | 0 | 0 | 22700000 | 81.14 | 27975633 |
| 4 Crest Logistics and Engineers Private Limited | | | 3250000 | 0 | 0 | 3250000 | 1.29 | 3250000 | 0 | 3250000 | 1.29 | NA | NA | 0 | 0 | 3250000 | 100.00 | 3250000 |
| 5 Reliance Infrastructure Management Private Limited | | | 700000 | 0 | 0 | 700000 | 0.28 | 700000 | 0 | 700000 | 0.28 | NA | NA | 0 | 0 | 0 | 0.00 | 700000 |
| Sub-Total (A)(1) | | 9 | 131382303 | 0 | 0 | 131382303 | 52.24 | 131382303 | 0 | 131382303 | 51.99 | NA | NA | 0 | 0.00 | 97940242 | 74.55 | 131382303 |
| (2) Foreign | | | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | 0 | 0.00 | 0 |
| Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | 0 | 0.00 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 9 | 131382303 | 0 | 0 | 131382303 | 52.24 | 131382303 | 0 | 131382303 | 51.99 | NA | NA | 0 | 0.00 | 97940242 | 74.55 | 131382303 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(*) As per disclosure, pursuant to Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters along with Persons Acting in Concert, 17,00,000 (0.67%) equity shares were purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS). The same have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights / interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

| (I) | Category & Name of the Shareholders (I) | PAN (II) | Nos. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|--|----------|---------------------------|--|---------------------------------------|--|--|---|---|------------|------------------|--|---|-------------------------------------|----------|---|--------------------------|---|--|
| | | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable) (b) |
| | | | | | | | | | Class : Equity | Class : NA | Total | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 57 | 10273681 | 0 | 0 | 10273681 | 4.09 | 10273681 | 0 | 10273681 | 4.07 | NA | NA | 0 | 0.00 | NA | NA | 10262332 |
| | Reliance Capital Trustee Co. Ltd. | | | 3364443 | 0 | 0 | 3364443 | 1.34 | 3364443 | 0 | 3364443 | 1.33 | NA | NA | 0 | 0.00 | NA | NA | 3364443 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | | 175 | 41490762 | 0 | 0 | 41490762 | 16.50 | 41490762 | 0 | 41490762 | 16.42 | NA | NA | 0 | 0.00 | NA | NA | 41490762 |
| | National Westminster Bank Plc as Trustee of the Jupiter India Fund | | | 7860817 | 0 | 0 | 7860817 | 3.13 | 7860817 | 0 | 7860817 | 3.11 | NA | NA | 0 | 0.00 | NA | NA | 7860817 |
| (f) | Financial Institutions/Banks | | 141 | 905446 | 0 | 0 | 905446 | 0.36 | 905446 | 0 | 905446 | 0.36 | NA | NA | 0 | 0.00 | NA | NA | 902049 |
| (g) | Insurance Companies | | 5 | 10698628 | 0 | 0 | 10698628 | 4.25 | 10698628 | 0 | 10698628 | 4.23 | NA | NA | 0 | 0.00 | NA | NA | 10698608 |
| | Life Insurance Corporation of India | | | 10512297 | 0 | 0 | 10512297 | 4.18 | 10512297 | 0 | 10512297 | 4.16 | NA | NA | 0 | 0.00 | NA | NA | 10512297 |
| (h) | Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other (specify) | | 96 | 78499 | 0 | 0 | 78499 | 0.03 | 78499 | 0 | 78499 | 0.03 | NA | NA | 0 | 0.00 | NA | NA | 76618 |
| | Foreign Institutional Investors | | | 78499 | 0 | 0 | 78499 | 0.03 | 78499 | 0 | 78499 | 0.03 | NA | NA | 0 | 0.00 | NA | NA | 76618 |
| | Sub - Total (B)(1) | | 474 | 63447016 | 0 | 0 | 63447016 | 25.23 | 63447016 | 0 | 63447016 | 25.11 | NA | NA | 0 | 0.00 | NA | NA | 63430369 |
| (2) | Central Government/State Government(s)/President of India | | 65 | 70119 | 0 | 0 | 70119 | 0.03 | 70119 | 0 | 70119 | 0.03 | NA | NA | 0 | 0.00 | NA | NA | 30613 |
| | Sub - Total (B)(2) | | 65 | 70119 | 0 | 0 | 70119 | 0.03 | 70119 | 0 | 70119 | 0.03 | NA | NA | 0.00 | 0.00 | NA | NA | 30613 |
| (3) | Non-institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals- | | 744809 | 42627976 | 0 | 0 | 42627976 | 16.95 | 42627976 | 0 | 42627976 | 16.87 | NA | NA | 0 | 0.00 | NA | NA | 39637020 |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs | | 744755 | 38508764 | 0 | 0 | 38508764 | 15.31 | 38508764 | 0 | 38508764 | 15.24 | NA | NA | 0 | 0.00 | NA | NA | 35540308 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | | 54 | 4119212 | 0 | 0 | 4119212 | 1.64 | 4119212 | 0 | 4119212 | 1.63 | NA | NA | 0 | 0.00 | NA | NA | 4096712 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | NA | NA | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other (specify) | | 13545 | 12365069 | 0 | 0 | 12365069 | 4.92 | 12365069 | 0 | 12365069 | 4.89 | NA | NA | 0 | 0.00 | NA | NA | 12201539 |
| | Non Resident Indians | | 10477 | 1753033 | 0 | 0 | 1753033 | 0.70 | 1753033 | 0 | 1753033 | 0.69 | NA | NA | 0 | 0.00 | NA | NA | 1632859 |
| | Bodies Corporates | | | | | | | | | | | | | | | | | | |
| | Domestic | | 3057 | 9240897 | 0 | 0 | 9240897 | 3.67 | 9240897 | 0 | 9240897 | 3.66 | NA | NA | 0 | 0.00 | NA | NA | 9198409 |
| | Overseas Corporate Bodies | | 10 | 5410 | 0 | 0 | 5410 | 0.00 | 5410 | 0 | 5410 | 0.00 | NA | NA | 0 | 0.00 | NA | NA | 4542 |
| | IEPF Account | | 1 | 1365729 | 0 | 0 | 1365729 | 0.54 | 1365729 | 0 | 1365729 | 0.54 | NA | NA | 0 | 0.00 | NA | NA | 1365729 |
| | Sub - Total (B)(3) | | 758354 | 54993045 | 0 | 0 | 54993045 | 21.87 | 54993045 | 0 | 54993045 | 21.76 | NA | NA | 0 | 0 | NA | NA | 51838559 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | 758893 | 118510180 | 0 | 0 | 118510180 | 47.12 | 118510180 | 0 | 118510180 | 46.90 | NA | NA | 0 | 0.00 | NA | NA | 115299541 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which were frozen etc. : 2,480 number of shareholders, 29,838 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII) = (IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in Shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) (Not Applicable) | |
|-----|---|----------|--------------------------|--|---------------------------------------|--|---|---|---|------------|----------------|--|---|-------------------------------------|----------|---|----------------------|--|--|
| | | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting rights | No. | As a % of total Shares held | No. (Not applicable) | | As a % of total shares held (Not applicable) |
| | | | | | | | | | Class : Equity | Class : NA | Total | | | | | | | | |
| (1) | Custodian/DR-Holder | | 1 | 1216419 | 0 | 0 | 1216419 | NA | 1216419 | 0 | 1216419 | 0.48 | NA | NA | 0 | 0 | NA | 1216419 | |
| (2) | Employee Benefit Trust (under SEBI (Share Based Employee Benefits) Regulations, 2014) | | 1 | 1600000 | 0 | 0 | 1600000 | 0.64 | 1600000 | 0 | 1600000 | 0.63 | NA | NA | 0 | 0.00 | NA | 1600000 | |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 2 | 2816419 | 0 | 0 | 2816419 | 0.64 | 2816419 | 0 | 2816419 | 1.11 | NA | NA | 0 | 0 | NA | 2816419 | |

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.