

November 2, 2016

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,  
For **Reliance Capital Limited**



**Amit Bapna**  
**Chief Financial Officer**

Encl.: as above

Issuance of Debt Securities		Details			
Sr. No.	Requirement of disclosure				
(i)	Size of the issue	: Rs.1,000 crore with an option to retain oversubscription aggregating to Rs.1,000 crore			
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	: Yes  Wholesale Debt Market Segment of BSE Limited			
(iii)	Tenure of the instrument	<u>Type I</u> 3652 Days from the Deemed Date of Allotment	<u>Type II</u> 3624 Days from the Deemed Date of Allotment	<u>Type III</u> 2556 Days from the Deemed Date of Allotment	<u>Type IV</u> 1826 Days from the Deemed Date of Allotment
	Deemed date of allotment and	November 2, 2016			
	Date of maturity	<u>Type I</u> November 2, 2026	<u>Type II</u> October 5, 2026	<u>Type III</u> November 2, 2023	<u>Type IV</u> November 2, 2021
(iv)	Coupon/interest offered,	<u>Type I</u> 8.85% p.a.	<u>Type II</u> 8.85% p.a.	<u>Type III</u> 8.80% p.a.	<u>Type IV</u> 8.50% p.a.
	Schedule of payment of Coupon/interest and principal	<u>Type I</u> Payable Annually on November 2 each year starting from November 2, 2017 and on Maturity i.e. November 2, 2026	<u>Type II</u> Payable Annually on November 2 each year starting from November 2, 2017 and on Maturity i.e. October 5, 2026	<u>Type III</u> Payable Annually on November 2 each year starting from November 2, 2017 and on Maturity i.e. November 2, 2023	<u>Type IV</u> Payable Annually on November 2 each year starting from November 2, 2017 and on Maturity i.e. November 2, 2021
(v)	Charge/security, if any, created over the assets;	: Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)			
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	: None			
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None			
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	: None			

