

Reliance Capital Limited  
Reliance Centre, 6<sup>th</sup> Floor, North Wing,  
Off Western Express Highway,  
Santacruz (East), Mumbai - 400 055.

T +91 22 3303 1000  
F +91 22 3303 6664

November 3, 2017

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,  
For **Reliance Capital Limited**



**Atul Tandon**  
**Company Secretary & Compliance Officer**

Encl.: As above.

| Issuance of Debt Securities |  |  |   |
|-----------------------------|--|--|---|
| Sr. No.                     | Requirement of disclosure  | Details  |   |
| (i)                         | Size of the issue  | Rs. 500 crore  |   |
| (ii)                        | Whether proposed to be listed?<br>If yes, name of the stock exchange(s)  | Yes<br>Wholesale Debt Market Segment of BSE Limited  |   |
| (iii)                       | Tenure of the instrument   | <b>Type I</b><br>1461 days from the Deemed Date of Allotment   | <b>Type II</b><br>1826 days from the Deemed Date of Allotment   |
|                             | Deemed date of allotment and Date of maturity  | November 3, 2017   |   |
| (iv)                        | Coupon/interest offered,   | 8.75% p.a.   |   |
|                             | Schedule of payment of Coupon/interest and principal   | <b>Type I</b><br>Payable Annually on November 3 each year starting from November 3, 2018 and on Maturity i.e. November 3, 2021                         | <b>Type II</b><br>Payable Annually on November 3 each year starting from November 3, 2018 and on Maturity i.e. November 3, 2022 |
| (v)                         | Charge/security, if any, created over the assets;  | Debtures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited) |   |
| (vi)                        | Special right/interest/privileges attached to the instrument and changes thereof;  | None   |   |
| (vii)                       | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;  | None   |   |
| (viii)                      | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | None   |   |

