

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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April 4, 2018

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



Atul Tandon

Company Secretary & Compliance Officer

Encl.: As Above.

Issuance of Debt Securities										
Sr. No.	Requirement of disclosure	Details								
(i)	Size of the issue	Rs. 5 crore with an option to retain oversubscription aggregating to Rs. 2 crore								
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes BSE Limited								
(iii)	Tenure of the instrument	<table border="1"> <thead> <tr> <th>Type I</th> <th>Type II</th> </tr> </thead> <tbody> <tr> <td>1447 days from the Deemed Date of Allotment</td> <td>810 days from the Deemed Date of Allotment</td> </tr> <tr> <td>April 4, 2018</td> <td>April 4, 2018</td> </tr> <tr> <td>March 23, 2022</td> <td>June 24, 2020</td> </tr> </tbody> </table>	Type I	Type II	1447 days from the Deemed Date of Allotment	810 days from the Deemed Date of Allotment	April 4, 2018	April 4, 2018	March 23, 2022	June 24, 2020
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	1447 days from the Deemed Date of Allotment	810 days from the Deemed Date of Allotment								
April 4, 2018	April 4, 2018									
March 23, 2022	June 24, 2020									
Deemed date of allotment	April 4, 2018									
Date of maturity	June 24, 2020									
(iv)	Coupon/interest offered	<table border="1"> <thead> <tr> <th>Type I</th> <th>Type II</th> </tr> </thead> <tbody> <tr> <td>Market Linked Coupon</td> <td>Market Linked Coupon</td> </tr> <tr> <td>March 23, 2022</td> <td>June 24, 2020</td> </tr> </tbody> </table>	Type I	Type II	Market Linked Coupon	Market Linked Coupon	March 23, 2022	June 24, 2020		
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Market Linked Coupon	Market Linked Coupon									
March 23, 2022	June 24, 2020									
Schedule of payment of coupon/interest and principal	June 24, 2020									
(v)	Charge/security, if any, created over the assets;	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)								
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	None								
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	None								
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	None								

