

October 4, 2016

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



V. R. Mohan

President & Company Secretary

Encl.: as above

Issuance of Debt Securities							
Sr. No.	Requirement of disclosure	Details					
(i)	Size of the issue	Rs. 50 crore with an option to retain oversubscription aggregating to Rs. 25 crore					
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes Wholesale Debt Market Segment of BSE Limited					
(iii)	Tenure of the instrument	Type I	Type II	Type III	Type IV	Type V	Type VI
	Deemed date of allotment	1,218 days from the Deemed Date of Allotment	822 days from the Deemed Date of Allotment	563 days from the Deemed Date of Allotment	457 days from the Deemed Date of Allotment	531 days from the Deemed Date of Allotment	547 days from the Deemed Date of Allotment
	Date of maturity	October 4, 2016	October 4, 2016	October 4, 2016	October 4, 2016	October 4, 2016	October 4, 2016
(iv)	Coupon/interest offered,	Type I	Type II	Type III	Type IV	Type V	Type VI
	Schedule of payment of Coupon/interest and principal	Market Linked Coupon	Market Linked Coupon	Market Linked Coupon	Market Linked Coupon	Market Linked Coupon	Market Linked Coupon
		If the Contingent Early Redemption occurs, then on the Contingent Early Redemption Date or on the Final Maturity Date/ Final Redemption Date i.e. February 4, 2020	On the Final Maturity Date/ Final Redemption Date only i.e. January 4, 2019	On the Final Maturity Date/ Final Redemption Date only i.e. April 20, 2018	On the Final Maturity Date/ Final Redemption Date only i.e. January 4, 2018	On the Final Maturity Date/ Final Redemption Date only i.e. March 19, 2018	On the Final Maturity Date/ Final Redemption Date only i.e. April 4, 2018
(v)	Charge/security, if any, created over the assets;	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)					
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	None					



Issuance of Debt Securities		
Sr. No.	Requirement of disclosure	Details
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	: None

