

November 4, 2016

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



**V. R. Mohan**

**President & Company Secretary**

Encl.: as above

## Annexure 'A'

Issuance of Debt Securities		Details	
Sr. No.	Requirement of disclosure		
(i)	Size of the issue	:	Rs. 5 crore with an option to retain oversubscription aggregating to Rs. 5 crore
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	:	Yes  Wholesale Debt Market Segment of BSE Limited
(iii)	Tenure of the instrument	:	1461 days from the Deemed Date of Allotment
	Deemed date of allotment and		November 4, 2016
	Date of maturity		November 4, 2020
(iv)	Coupon/interest offered,	:	Market Linked Coupon
	Schedule of payment of Coupon/interest and principal		On the Final Maturity Date/ Final Redemption Date only i.e. November 4, 2020
(v)	Charge/security, if any, created over the assets;	:	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	:	None
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	:	None
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	:	None

