

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

T +91 22 3303 1000
F +91 22 3303 6664

February 6, 2018

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**



Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

| Issuance of Debt Securities | | |
|-----------------------------|--|--|
| Sr. No. | Requirement of disclosure | Details |
| (i) | Size of the issue | : Rs. 200 crore with an option to retain oversubscription aggregating to Rs. 50 crore |
| (ii) | Whether proposed to be listed? If yes, name of the stock exchange(s) | : Yes BSE Limited |
| (iii) | Tenure of the instrument | : 372 days from the Deemed Date of Allotment |
| | Deemed date of allotment | February 6, 2018 |
| | Date of maturity | February 13, 2019 |
| (iv) | Coupon/interest offered | : Market Linked Coupon |
| | Schedule of payment of coupon/interest and principal | February 13, 2019 |
| (v) | Charge/security, if any, created over the assets; | : Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited) |
| (vi) | Special right/interest/privileges attached to the instrument and changes thereof; | : None |
| (vii) | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; | : None |
| (viii) | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | : None |

