

December 6, 2016

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



**V. R. Mohan**

**President & Company Secretary**

Encl.: as above

## Annexure 'A'

Issuance of Debt Securities										
Sr. No.	Requirement of disclosure	Details								
(i)	Size of the issue	: Rs. 6 crore with an option to retain oversubscription aggregating to Rs. 5 crore								
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	: Yes  Wholesale Debt Market Segment of BSE Limited								
(iii)	Tenure of the instrument	: <table border="1"> <thead> <tr> <th>Type I</th> <th>Type II</th> </tr> </thead> <tbody> <tr> <td>1,095 days from the Deemed Date of Allotment</td> <td>455 days from the Deemed Date of Allotment</td> </tr> <tr> <td>December 6, 2016</td> <td>December 6, 2016</td> </tr> <tr> <td>December 6, 2019</td> <td>March 6, 2018</td> </tr> </tbody> </table>	Type I	Type II	1,095 days from the Deemed Date of Allotment	455 days from the Deemed Date of Allotment	December 6, 2016	December 6, 2016	December 6, 2019	March 6, 2018
		Type I	Type II							
		1,095 days from the Deemed Date of Allotment	455 days from the Deemed Date of Allotment							
December 6, 2016	December 6, 2016									
December 6, 2019	March 6, 2018									
Deemed date of allotment and										
Date of maturity										
(iv)	Coupon/ interest offered, Schedule of payment of Coupon/ interest and principal	: <table border="1"> <thead> <tr> <th>Type I</th> <th>Type II</th> </tr> </thead> <tbody> <tr> <td>Market linked coupon</td> <td>Market linked coupon</td> </tr> <tr> <td>December 6, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)</td> <td>March 6, 2018</td> </tr> </tbody> </table>	Type I	Type II	Market linked coupon	Market linked coupon	December 6, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)	March 6, 2018		
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Market linked coupon	Market linked coupon									
December 6, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)	March 6, 2018									
(v)	Charge/ security, if any, created over the assets;	: Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)								
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	: None								
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None								



## Annexure 'A'

Issuance of Debt Securities		
Sr. No.	Requirement of disclosure	Details
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	: None

