

February 7, 2017

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



V. R. Mohan

President & Company Secretary

Encl.: as above

Issuance of Debt Securities										
Sr. No.	Requirement of disclosure	Details								
(i)	Size of the issue	: Rs. 35 crore with an option to retain oversubscription aggregating to Rs. 10 crore								
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	: Yes Wholesale Debt Market Segment of BSE Limited								
(iii)	Tenure of the instrument	: <table border="1"> <thead> <tr> <th>Type I</th> <th>Type II</th> </tr> </thead> <tbody> <tr> <td>1,277 days from the Deemed Date of Allotment</td> <td>1,217 days from the Deemed Date of Allotment</td> </tr> <tr> <td>February 07, 2017</td> <td>February 07, 2017</td> </tr> <tr> <td>August 07, 2020</td> <td>June 08, 2020</td> </tr> </tbody> </table>	Type I	Type II	1,277 days from the Deemed Date of Allotment	1,217 days from the Deemed Date of Allotment	February 07, 2017	February 07, 2017	August 07, 2020	June 08, 2020
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	1,277 days from the Deemed Date of Allotment	1,217 days from the Deemed Date of Allotment								
	February 07, 2017	February 07, 2017								
August 07, 2020	June 08, 2020									
Deemed date of allotment and	February 07, 2017	February 07, 2017								
Date of maturity	August 07, 2020	June 08, 2020								
(iv)	Coupon/ interest offered, Schedule of payment of Coupon/ interest and principal	: <table border="1"> <thead> <tr> <th>Type I</th> <th>Type II</th> </tr> </thead> <tbody> <tr> <td>Market Linked Coupon</td> <td>Market Linked Coupon</td> </tr> <tr> <td>August 07, 2020</td> <td>June 08, 2020</td> </tr> </tbody> </table>	Type I	Type II	Market Linked Coupon	Market Linked Coupon	August 07, 2020	June 08, 2020		
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(v)	Charge/ security, if any, created over the assets;	: Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)								
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	: None								
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None								
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	: None								

