

Reliance Capital Limited  
Reliance Centre, 6<sup>th</sup> Floor, North Wing,  
Off Western Express Highway,  
Santacruz (East), Mumbai - 400 055.

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October 8, 2018

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



**Atul Tandon**

**Company Secretary & Compliance Officer**

Encl.: As Above.

| Issuance of Debt Securities |                                                                                                                                                                                                              |                                                                                                                                                            |
|-----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No.                     | Requirement of disclosure                                                                                                                                                                                    | Details                                                                                                                                                    |
| (i)                         | Size of the issue                                                                                                                                                                                            | : Rs. 5 crore with an option to retain oversubscription aggregating to Rs. 5 crore                                                                         |
| (ii)                        | Whether proposed to be listed?<br>If yes, name of the stock exchange(s)                                                                                                                                      | : Yes                                                                                                                                                      |
| (iii)                       | Tenure of the instrument                                                                                                                                                                                     | : 1388 days from the Deemed Date of Allotment                                                                                                              |
|                             | Deemed date of allotment                                                                                                                                                                                     | October 8, 2018                                                                                                                                            |
|                             | Date of maturity                                                                                                                                                                                             | July 27, 2022                                                                                                                                              |
| (iv)                        | Coupon/interest offered                                                                                                                                                                                      | : Market Linked Coupon                                                                                                                                     |
|                             | Schedule of payment of coupon/interest and principal                                                                                                                                                         | July 27, 2022                                                                                                                                              |
| (v)                         | Charge/security, if any, created over the assets;                                                                                                                                                            | : Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited) |
| (vi)                        | Special right/interest/privileges attached to the instrument and changes thereof;                                                                                                                            | : None                                                                                                                                                     |
| (vii)                       | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;                                                      | : None                                                                                                                                                     |
| (viii)                      | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | : None                                                                                                                                                     |

