

January 23, 2017

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



**V. R. Mohan**

**President & Company Secretary**

Encl.: as above

Issuance of Debt Securities					
Sr. No.	Requirement of disclosure	Details			
(i)	Size of the issue	Rs. 30 crore with an option to retain oversubscription aggregating to Rs. 20 crore			
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes  Wholesale Debt Market Segment of BSE Limited			
(iii)	Tenure of the instrument  Deemed date of allotment and Date of maturity	<b>Type I</b>	<b>Type II</b>	<b>Type III</b>	<b>Type IV</b>
		546 days from the Deemed Date of Allotment	911 days from the Deemed Date of Allotment	3,651 days from the Deemed Date of Allotment	3,650 days from the Deemed Date of Allotment
		January 23, 2017	January 23, 2017	January 23, 2017	January 23, 2017
		July 23, 2018	July 23, 2019	January 22, 2027	January 21, 2027
(iv)	Coupon/ interest offered,  Schedule of payment of Coupon/ interest and principal	<b>Type I</b>	<b>Type II</b>	<b>Type III</b>	<b>Type IV</b>
		Market Linked Coupon July 23, 2018	Market Linked Coupon July 23, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)	Market Linked Coupon January 22, 2027 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)	Market Linked Coupon January 21, 2027 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)
(v)	Charge/ security, if any, created over the assets;	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)			
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	None			



Issuance of Debt Securities		
Sr. No.	Requirement of disclosure	Details
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	: None

