

February 28, 2017

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



**Atul Kumar Tandon**

**Company Secretary & Compliance Officer**

Encl.: as above

## Issuance of Debt Securities

Sr. No.	Requirement of disclosure	Details			
(i)	Size of the issue	: Rs. 20 crore with an option to retain oversubscription aggregating to Rs. 10 crore			
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	: Yes Wholesale Debt Market Segment of BSE Limited			
(iii)	Tenure of the instrument	<b>Type I</b> 577 days from the Deemed Date of Allotment	<b>Type II</b> 1,095 days from the Deemed Date of Allotment	<b>Type III</b> 1,003 days from the Deemed Date of Allotment	<b>Type IV</b> 730 days from the Deemed Date of Allotment
	Deemed date of allotment	February 28, 2017	February 28, 2017	February 28, 2017	February 28, 2017
	Date of maturity	September 28, 2018	February 28, 2020	November 28, 2019	February 28, 2019
(iv)	Coupon/ interest offered	<b>Type I</b> Market Linked Coupon	<b>Type II</b> Market Linked Coupon	<b>Type III</b> Market Linked Coupon	<b>Type IV</b> Market Linked Coupon
	Schedule of payment of Coupon/ interest and principal	September 28, 2018	February 28, 2020	November 28, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)	February 28, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)
(v)	Charge/ security, if any, created over the assets	: Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)			
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	: None			
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None			
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	: None			

