

November 28, 2016

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



Soumen Ghosh

Executive Director & Group CEO

Encl.: as above

Annexure 'A'

Issuance of Debt Securities		Details				
Sr. No.	Requirement of disclosure					
(i)	Size of the issue	Rs. 20 crore with an option to retain oversubscription aggregating to Rs. 10 crore				
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes Wholesale Debt Market Segment of BSE Limited				
(iii)	Tenure of the instrument	Type I	Type II	Type III	Type IV	Type V
		1,095 days from the Deemed Date of Allotment	1,096 days from the Deemed Date of Allotment	1,094 days from the Deemed Date of Allotment	1,093 days from the Deemed Date of Allotment	1,092 days from the Deemed Date of Allotment
	Deemed date of allotment and Date of maturity	November 28, 2016 November 28, 2019	November 28, 2016 November 29, 2019	November 28, 2016 November 27, 2019	November 28, 2016 November 26, 2019	November 28, 2016 November 25, 2019
(iv)	Coupon/ interest offered, Schedule of payment of Coupon/ interest and principal	Type I	Type II	Type III	Type IV	Type V
		Market linked coupon November 28, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date i.e. December 28, 2017)	Market linked coupon November 29, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date i.e. December 28, 2017)	Market linked coupon November 27, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date i.e. December 28, 2017)	Market linked coupon November 26, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date i.e. December 28, 2017)	Market linked coupon November 25, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date i.e. December 28, 2017)
(v)	Charge/ security, if any, created over the assets;	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)				



Annexure 'A'

Issuance of Debt Securities		Details
Sr. No.	Requirement of disclosure	
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	: None
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	: None

