

November 29, 2016

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**



V. R. Mohan
President & Company Secretary

Encl.: as above

Annexure 'A'

Issuance of Debt Securities										
Sr. No.	Requirement of disclosure	Details								
(i)	Size of the issue	: Rs. 10 crore with an option to retain oversubscription aggregating to Rs. 2 crore								
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	: Yes Wholesale Debt Market Segment of BSE Limited								
(iii)	Tenure of the instrument Deemed date of allotment and Date of maturity	: <table border="1"> <thead> <tr> <th>Type I</th> <th>Type II</th> </tr> </thead> <tbody> <tr> <td>1,095 days from the Deemed Date of Allotment</td> <td>1,095 days from the Deemed Date of Allotment</td> </tr> <tr> <td>November 29, 2016</td> <td>November 29, 2016</td> </tr> <tr> <td>November 29, 2019</td> <td>November 29, 2019</td> </tr> </tbody> </table>	Type I	Type II	1,095 days from the Deemed Date of Allotment	1,095 days from the Deemed Date of Allotment	November 29, 2016	November 29, 2016	November 29, 2019	November 29, 2019
		Type I	Type II							
		1,095 days from the Deemed Date of Allotment	1,095 days from the Deemed Date of Allotment							
November 29, 2016	November 29, 2016									
November 29, 2019	November 29, 2019									
(iv)	Coupon/ interest offered, Schedule of payment of Coupon/ interest and principal	: <table border="1"> <thead> <tr> <th>Type I</th> <th>Type II</th> </tr> </thead> <tbody> <tr> <td>Market linked coupon</td> <td>Market linked coupon</td> </tr> <tr> <td>November 29, 2019</td> <td>November 29, 2019</td> </tr> <tr> <td>(If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date i.e. December 29, 2017)</td> <td>(If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date i.e. December 29, 2017)</td> </tr> </tbody> </table>	Type I	Type II	Market linked coupon	Market linked coupon	November 29, 2019	November 29, 2019	(If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date i.e. December 29, 2017)	(If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date i.e. December 29, 2017)
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(v)	Charge/ security, if any, created over the assets;	: Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)								
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	: None								
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	: None								



Annexure 'A'

Issuance of Debt Securities		
Sr. No.	Requirement of disclosure	Details
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	: None

