

Format of holding of specified securities

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a) / Reg.31(1)(b) / Reg.31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for the quarter ended March 31, 2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	9	131382303	0	0	131382303	52.23	131382303	0	131382303	51.99	NA	NA	0	0.00	92340242	70.28	131382303
(B)	Public	771146	118563668	0	0	118563668	47.13	118563668	0	118563668	46.92	NA	NA	0	0.00	NA		115051409
(C)	Non Promoter-Non Public	2	2758711	0	0	2758711	0	2758711	0	2758711	1.09	NA	NA	0	0.00	NA		2758711
(C1)	Shares underlying DRs	1	1158711	0	0	1158711	NA	1158711	0	1158711	0.46	NA	NA	0	0.00	NA		1158711
(C2)	Shares held by Employee Trusts	1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA		1600000
	Total	771157	252704682	0	0	252704682	100.00	252704682	0	252704682	100.00	NA	NA	0	0.00	92340242	36.54	249192423

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(1) Indian																		
(a) Individuals/Hindu undivided Family		4	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1 Anil D. Ambani			0	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0	0
2 Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
3 Jai Anmol A Ambani			178692	0	0	178692	0.07	178692	0	178692	0.07	NA	NA	0	0	0	0	178692
4 Jai Anshul A Ambani			178691	0	0	178691	0.07	178691	0	178691	0.07	NA	NA	0	0	0	0	178691
5 Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
(b) Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Any Other		5	130216289	0	0	130216289	51.77	130216289	0	130216289	51.53	NA	NA	0	0.00	92340242	70.91	130216289
1 Reliance Inceptum Private Limited			97714206	0	0	97714206	38.85	97714206	0	97714206	38.67	NA	NA	0	0	66390242	67.94	97714206
2 Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	0	0	576450
3 Reliance Infrastructure Consulting & Engineers Private Limited			27975633	0	0	27975633	11.12	27975633	0	27975633	11.07	NA	NA	0	0	22700000	81.14	27975633
4 Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0	3250000	100.00	3250000
5 Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
Sub-Total (A)(1)		9	131382303	0	0	131382303	52.23	131382303	0	131382303	51.99	NA	NA	0	0.00	92340242	70.28	131382303
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	131382303	0	0	131382303	52.23	131382303	0	131382303	51.99	NA	NA	0	0.00	92340242	70.28	131382303

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(*) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters along with Persons Acting in Concert, 17,00,000 (0.67%) equity shares purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class : Equity	Class : NA	Total								
(1) Institutions																			
(a)	Mutual Funds		58	20224882	0	0	20224882	8.04	20224882	0	20224882	8.00	NA	NA	0	0.00	NA	NA	20211480
	Aditya Birla Sun Life Trustee Private Limited			4975555	0	0	4975555	1.98	4975555	0	4975555	1.97	NA	NA	0	0.00	NA	NA	4975555
	Reliance Capital Trustee Co. Ltd.			5134103	0	0	5134103	2.04	5134103	0	5134103	2.03	NA	NA	0	0.00	NA	NA	5134103
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		177	40121352	0	0	40121352	15.95	40121352	0	40121352	15.88	NA	NA	0	0.00	NA	NA	40121352
	National Westminster Bank Plc as Trustee of the Jupiter India Fund			6738130	0	0	6738130	2.68	6738130	0	6738130	2.67	NA	NA	0	0.00	NA	NA	6738130
(f)	Financial Institutions/Banks		147	628364	0	0	628364	0.25	628364	0	628364	0.25	NA	NA	0	0.00	NA	NA	624387
(g)	Insurance Companies		6	10842256	0	0	10842256	4.31	10842256	0	10842256	4.29	NA	NA	0	0.00	NA	NA	10842189
	Life Insurance Corporation of India			10512297	0	0	10512297	4.18	10512297	0	10512297	4.16	NA	NA	0	0.00	NA	NA	10512297
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(i)	Any Other (specify)		96	78867	0	0	78867	0.03	78867	0	78867	0.03	NA	NA	0	0.00	NA	NA	76287
	Foreign Institutional Investors			78867	0	0	78867	0.03	78867	0	78867	0.03	NA	NA	0	0.00	NA	NA	76287
	Sub Total (B)(1)		484	71895721	0	0	71895721	28.58	71895721	0	71895721	28.45	NA	NA	0	0.00	NA	NA	71875695
(2) Central Government/State Government(s)/President of India			64	70121	0	0	70121	0.03	70121	0	70121	0.03	NA	NA	0	0.00	NA	NA	30613
	Sub Total (B)(2)		64	70121	0	0	70121	0.03	70121	0	70121	0.03	NA	NA	0.00	0.00	NA	NA	30613
(3) Non-institutions																			
(a)	Individuals-		757434	37620128	0	0	37620128	14.96	37620128	0	37620128	14.89	NA	NA	0	0.00	NA	NA	34339419
	i. Individual shareholders holding nominal share capital up to Rs. 2 Lakhs		757385	33346620	0	0	33346620	13.26	33346620	0	33346620	13.20	NA	NA	0	0.00	NA	NA	30088411
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		49	4273508	0	0	4273508	1.70	4273508	0	4273508	1.69	NA	NA	0	0.00	NA	NA	4251008
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Any Other (specify)		13164	8977698	0	0	8977698	3.56	8977698	0	8977698	3.55	NA	NA	0	0.00	NA	NA	8805682
	Non Resident Indians		10321	1399958	0	0	1399958	0.56	1399958	0	1399958	0.55	NA	NA	0	0.00	NA	NA	1272905
	Bodies Corporates																		
	Domestic		2832	6328177	0	0	6328177	2.51	6328177	0	6328177	2.50	NA	NA	0	0.00	NA	NA	6284090
	Overseas Corporate Bodies		10	5418	0	0	5418	0.00	5418	0	5418	0.00	NA	NA	0	0.00	NA	NA	4542
	IEPF Account		1	1244145	0	0	1244145	0.49	1244145	0	1244145	0.49	NA	NA	0	0.00	NA	NA	1244145
	Sub - Total (B)(3)		770598	46597826	0	0	46597826	18.52	46597826	0	46597826	18.44	NA	NA	0	0	NA	NA	43145101
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		771146	118563668	0	0	118563668	47.13	118563668	0	118563668	46.92	NA	NA	0	0.00	NA	NA	115051409

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which were frozen etc. : 2,656 number of shareholders, 32,857 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No. of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR Holder		1	1158711	0	0	1158711	NA	1158711	0	1158711	0.46	NA	NA	0	0	NA	1158711	
(2)	Employee Benefit Trust (under SEBI (Share Based Employee Benefits) Regulations, 2014)		1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	NA	NA	0	0.00	NA	1600000	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		2	2758711	0	0	2758711	0.64	2758711	0	2758711	1.09	NA	NA	0	0	NA	2758711	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.