

Reliance Capital Limited  
Reliance Centre, 6<sup>th</sup> Floor, North Wing,  
Off Western Express Highway,  
Santacruz (East), Mumbai - 400 055.

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February 27, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**



**Atul Tandon**

**Company Secretary & Compliance Officer**

Encl.: As Above.

## Annexure 'A'

| Issuance of Debt Securities |  |   |
|-----------------------------|--|---|
| Sr. No.                     | Requirement of disclosure  | Details   |
| (i)                         | Size of the issue  | : Rs. 5 crore with an option to retain oversubscription aggregating to Rs. 5 crore                                  |
| (ii)                        | Whether proposed to be listed?<br>If yes, name of the stock exchange(s)  | : Yes   |
| (iii)                       | Tenure of the instrument   | : 1230 days from the Deemed Date of Allotment   |
|                             | Deemed date of allotment   | : February 27, 2019   |
|                             | Date of maturity   | : July 11, 2022   |
| (iv)                        | Coupon/interest offered  | : Market Linked Coupon  |
|                             | Schedule of payment of coupon/interest and principal   | : July 11, 2022   |
| (v)                         | Charge/security, if any, created over the assets;  | : Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited |
| (vi)                        | Special right/interest/privileges attached to the instrument and changes thereof;  | : None  |
| (vii)                       | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;  | : None  |
| (viii)                      | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | : None  |