

### Format of holding of specified securities

1. Name of Listed Entity: Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c)~~
  - a. if under 31(1)(b) then indicate the report for quarter ending September 30, 2022
  - ~~b. if under 31(1)(c) then indicate date of allotment/extinguishment~~
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

	<b>Particulars</b>	Yes*	No*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (X)/(A+B+C)	Numbers of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	5	2226366	0	0	2226366	0.88	2226366	0	2226366	0.88	0	0.88	0	0.00	130000	5.84	2226366
(B)	Public	788470	247785773	0	0	247785773	98.48	247785773	0	247785773	98.05	0	98.48	0	0.00	NA	NA	245325273
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	1	1096763	0	0	1096763	NA	1096763	0	1096763	0.43	0	NA	0	0.00	NA	NA	1096763
(C2)	Shares held by Employes Trusts	1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	0	0.64	0	0.00	NA	NA	1600000
	<b>Total:</b>	<b>788477</b>	<b>252708902</b>	<b>0</b>	<b>0</b>	<b>252708902</b>	<b>100.00</b>	<b>252708902</b>	<b>0</b>	<b>252708902</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>130000</b>	<b>0.05</b>	<b>250248402</b>

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
									Class : Equity	Class : NA									Total
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		2	291961	0	0	291961	0.12	291961	0	291961	0.12	0	0.12	0	0.00	0	0.00	291961
	Tina A Ambani		1	263474	0	0	263474	0.10	263474	0	263474	0.10	0	0.10	0	0.00	0	0.00	263474
	Jai Anmol A Ambani		1	28487	0	0	28487	0.01	28487	0	28487	0.01	0	0.01	0	0.00	0	0.00	28487
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		3	1934405	0	0	1934405	0.77	1934405	0	1934405	0.77	0	0.77	0	0.00	130000	6.72	1934405
	Reliance Innoventures Private Limited		1	4450	0	0	4450	0.00	4450	0	4450	0.00	0	0.00	0	0.00	0	0.00	4450
	Reliance Inceptum Private Limited		1	153964	0	0	153964	0.06	153964	0	153964	0.06	0	0.06	0	0.00	130000	84.44	153964
	Reliance Infrastructure Consulting & Engineers Private Limited		1	1775991	0	0	1775991	0.71	1775991	0	1775991	0.70	0	0.71	0	0.00	0	0.00	1775991
			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(1)</b>		<b>5</b>	<b>2226366</b>	<b>0</b>	<b>0</b>	<b>2226366</b>	<b>0.88</b>	<b>2226366</b>	<b>0</b>	<b>2226366</b>	<b>0.88</b>	<b>0</b>	<b>0.88</b>	<b>0</b>	<b>0</b>	<b>130000</b>	<b>6.72</b>	<b>2226366</b>
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>5</b>	<b>2226366</b>	<b>0</b>	<b>0</b>	<b>2226366</b>	<b>0.88</b>	<b>2226366</b>	<b>0</b>	<b>2226366</b>	<b>0.88</b>	<b>0</b>	<b>0.88</b>	<b>0</b>	<b>0.00</b>	<b>130000</b>	<b>5.84</b>	<b>2226366</b>

(\*) As per disclosure, pursuant to Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters along with Persons Acting in Concert, 12,65,000 (0.50%) equity shares were purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS). The same have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights / interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.



**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class : Equity	Class : NA	Total								
(1)	Custodian/DR Holder		1	1096763	0	0	1096763	0.44	1096763	0	1096763	0.43	0	0.44	0	0.00	NA	NA	1096763
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		1	1600000	0	0	1600000	0.64	1600000	0	1600000	0.63	0	0.64	0	0.00	NA	NA	1600000
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>2</b>	<b>2696763</b>	<b>0</b>	<b>0</b>	<b>2696763</b>	<b>1.07</b>	<b>2696763</b>	<b>0</b>	<b>2696763</b>	<b>1.07</b>	<b>0</b>	<b>1.07</b>	<b>0</b>	<b>0.00</b>			<b>2696763</b>

**Note**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

<b>Details of the shareholders acting as persons in Concert including their Shareholding:</b>			
Name of Shareholder	Name of PAC	No of shares	Holding%
<b>Total:</b>		<b>0</b>	<b>0</b>

**Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account**

<b>No of Shareholders</b>	<b>No of shares</b>
143	2823





<b>Table VI - Statement showing foreign ownership limits</b>			
	Board approved limits	Limits utilized	Date
As on shareholding date	100	2.57	30-09-2022
As on the end of previous 1st quarter	100	2.23	30-06-2021
As on the end of previous 2nd quarter	100	2.29	30-09-2021
As on the end of previous 3rd quarter	100	2.39	31-12-2021
As on the end of previous 4th quarter	100	2.63	31-03-2022