

Format of holding of specified securities

1. Name of Listed Entity : Reliance Capital Limited
2. Scrip Code/Name of Scrip/Class of Security : BSE - 500111 NSE - RELCAPITAL / Reliance Capital Limited / Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~ / Reg.31(1)(b) / ~~Reg.31(1)(c)~~ for the quarter ended December 31, 2016
 - a. if under 31(1)(b) then indicate the report for quarter ending
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	10	131382303	0	0	131382303	52.13	131382303	0	131382303	52.01	NA	NA	0	0.00	47000000	35.77	131382303
(B)	Public	972125	119045730	0	0	119045730	47.24	119045730	0	119045730	47.12	NA	NA	0	0.00	NA		114291877
(C)	Non Promoter-Non Public	2	2204767	0	0	2204767	0	2204767	0	2204767	0.87	NA	NA	0	0	NA		2204767
(C1)	Shares underlying DRs	1	604767	0	0	604767	NA	604767	0	604767	0.24	NA	NA	0	0.00	NA		604767
(C2)	Shares held by Employee Trusts	1	1600000	0	0	1600000	0.63	1600000	0	1600000	0.63	NA	NA	0	0.00	NA		1600000
	Total	972137	252632800	0	0	252632800	100.00	252632800	0	252632800	100.00	NA	NA	0	0.00	47000000	18.60	247878947

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class : Equity	Class : NA	Total								
(1) Indian																		
(a) Individuals/Hindu undivided Family		5	1166014	0	0	1166014	0.46	1166014	0	1166014	0.46	NA	NA	0	0	0	0	1166014
1 Anil D. Ambani			273891	0	0	273891	0.11	273891	0	273891	0.11	NA	NA	0	0	0	0	273891
2 Tina A Ambani			263474	0	0	263474	0.10	263474	0	263474	0.10	NA	NA	0	0	0	0	263474
3 Jai Anmol A Ambani			83487	0	0	83487	0.03	83487	0	83487	0.03	NA	NA	0	0	0	0	83487
4 Jai Anshul A Ambani			5	0	0	5	0.00	5	0	5	0.00	NA	NA	0	0	0	0	5
5 Kokila D. Ambani(*)			545157	0	0	545157	0.22	545157	0	545157	0.22	NA	NA	0	0	0	0	545157
(b) Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Any Other		5	130216289	0	0	130216289	51.67	130216289	0	130216289	51.54	NA	NA	0	0.00	47000000	36.09	130216289
1 Reliance Inceptum Private Limited			97714206	0	0	97714206	38.77	97714206	0	97714206	38.68	NA	NA	0	0	46000000	47.08	97714206
2 Reliance Innoventures Private Limited			576450	0	0	576450	0.23	576450	0	576450	0.23	NA	NA	0	0	0	0	576450
3 Reliance Infrastructure Consulting & Engineers Private Limited			27975633	0	0	27975633	11.10	27975633	0	27975633	11.07	NA	NA	0	0	1000000	3.57	27975633
4 Crest Logistics and Engineers Private Limited			3250000	0	0	3250000	1.29	3250000	0	3250000	1.29	NA	NA	0	0.00	0	0	3250000
5 Reliance Infrastructure Management Private Limited			700000	0	0	700000	0.28	700000	0	700000	0.28	NA	NA	0	0	0	0.00	700000
Sub-Total (A)(1)		10	131382303	0	0	131382303	52.13	131382303	0	131382303	52.01	NA	NA	0	0.00	47000000	35.77	131382303
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		10	131382303	0	0	131382303	52.13	131382303	0	131382303	52.01	NA	NA	0	0.00	47000000	35.77	131382303

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(*) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting/deemed to be Acting in Concert, 17,00,000 (0.67%) equity shares purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

(1)	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class : Equity	Class : NA	Total								
(1)	Institutions																		
(a)	Mutual Funds		170	11287983	0	0	11287983	4.48	11287983	0	11287983	4.47	NA	NA	0	0.00	NA	NA	11260322
	Reliance Capital Trustee Co. Ltd.			4062089	0	0	4062089	1.61	4062089	0	4062089	1.61	NA	NA	0	0.00	NA	NA	4060987
	Birla Sun Life Trustee Company Private Limited			2957009	0	0	2957009	1.17	2957009	0	2957009	1.17	NA	NA	0	0.00	NA	NA	2957009
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		152	34729112	0	0	34729112	13.78	34729112	0	34729112	13.75	NA	NA	0	0.00	NA	NA	34729112
	Valiant Mauritius Partners Limited			2640275	0	0	2640275	1.05	2640275	0	2640275	1.05	NA	NA	0	0.00	NA	NA	2640275
	Valiant Mauritius Partners Offshore Limited			3350249	0	0	3350249	1.33	3350249	0	3350249	1.33	NA	NA	0	0.00	NA	NA	3350249
	Morgan Stanley Mauritius Company Limited			2535085	0	0	2535085	1.01	2535085	0	2535085	1.00	NA	NA	0	0.00	NA	NA	2535085
(f)	Financial Institutions/Banks		267	7397927	0	0	7397927	2.94	7397927	0	7397927	2.93	NA	NA	0	0.00	NA	NA	7383721
	Sumitomo Mitsui Trust Bank, Limited			7000000	0	0	7000000	2.78	7000000	0	7000000	2.77	NA	NA	0	0.00	NA	NA	7000000
(g)	Insurance Companies		18	10842332	0	0	10842332	4.30	10842332	0	10842332	4.29	NA	NA	0	0.00	NA	NA	10842189
	Life Insurance Corporation of India			10512400	0	0	10512400	4.17	10512400	0	10512400	4.16	NA	NA	0	0.00	NA	NA	10512297
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(i)	Any Other (specify)		301	9354307	0	0	9354307	3.71	9354307	0	9354307	3.70	NA	NA	0	0.00	NA	NA	9348562
	Foreign Institutional Investors			9354307	0	0	9354307	3.71	9354307	0	9354307	3.70	NA	NA	0	0.00	NA	NA	9348562
	Sub Total (B)(1)		908	73611661	0	0	73611661	29.21	73611661	0	73611661	29.14	NA	NA	0	0.00	NA	NA	73563906
(2)	Central Government/State Government(s)/President of India		70	71191	0	0	71191	0.03	71191	0	71191	0.03	NA	NA	0	0.00	NA	NA	30957
	Sub Total (B)(2)		70	71191	0	0	71191	0.03	71191	0	71191	0.03	NA	NA	0.00	0.00	NA	NA	30957
(3)	Non-institutions																		
(a)	Individuals-		954791	37971731	0	0	37971731	15.08	37971731	0	37971731	15.03	NA	NA	0	0.00	NA	NA	33547202
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		954762	33701299	0	0	33701299	13.37	33701299	0	33701299	13.34	NA	NA	0	0.00	NA	NA	29299270
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		29	4270432	0	0	4270432	1.69	4270432	0	4270432	1.69	NA	NA	0	0.00	NA	NA	4247932
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	NA	NA	0	0.00	NA	NA	0
(e)	Any Other (specify)		16356	7391147	0	0	7391147	2.93	7391147	0	7391147	2.93	NA	NA	0	0.00	NA	NA	7149812
	Non Resident Indians		11670	1656603	0	0	1656603	0.66	1656603	0	1656603	0.66	NA	NA	0	0.00	NA	NA	1495776
	Bodies Corporates																		
	Domestic		4665	5728267	0	0	5728267	2.27	5728267	0	5728267	2.27	NA	NA	0	0.00	NA	NA	5649262
	Overseas Corporate Bodies		21	6277	0	0	6277	0.00	6277	0	6277	0.00	NA	NA	0	0.00	NA	NA	4774
	Sub - Total (B)(3)		971147	45362878	0	0	45362878	18.00	45362878	0	45362878	17.96	NA	NA	0	0	NA	NA	40697014
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		972125	119045730	0	0	119045730	47.24	119045730	0	119045730	47.12	NA	NA	0	0.00	NA	NA	114291877

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which were frozen etc. : 52,339 number of shareholders, 2,00,168 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
								No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
								Class : Equity	Class : NA	Total								
(1) Custodian/DR Holder		1	604767	0	0	604767	0.24	604767	0	604767	0.24	NA	NA	0	0	NA	604767	
(2) Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations, 2014)		1	1600000	0	0	1600000	0.63	1600000	0	1600000	0.63	NA	NA	0	0.00	NA	1600000	
Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		2	2204767	0	0	2204767	0.87	2204767	0	2204767	0.86	NA	NA	0	0	NA	2204767	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.