

The security interest in favour of financial creditors as declared in Form C.

Sr. No.	Name/ Claimant as per the Claim Form	Security Interest details as per Form C	Charge On [W.R.T Assets of RCAP] as per Search Report dated 31.12.2021	If CG, Issued in favour of	Amount of CG Issued by Corporate Debtor	Charge ID	INR Crs.			
							Amount Secured By the Charge			
1	Debenture Dated 24-10-2016	A first pari passu mortgage and charge over Company's Gujarat Immovable Property more particularly described in the First Schedule to the DTD.  A first pari passu charge on all present and future book debts and business receivables of the Company (except security towards securing outstanding term loan and cash credit limits more specifically described in Second Schedule of the DTD). Business receivables include current assets and investments under the DTD.	PART (A) Description of the Gujarat Immovable Property: All that office premises no. 2 admeasuring about 313 sq ft. on the second floor of Avdesh House which is situate lying and being at near Prikam Nagar, Ellisbridge, Ahmedabad 380 006, on the land bearing plot no. 825, Palky Hissa No. 3(C) of town planning scheme no. 5 (walled) of Ahmedabad City, in the village 5m Koochra of Taluka Sabarmati (old Taluka City) in the Registration District and Sub-District Ahmedabad, and bounded as under. On or towards East Office- premises no.1 On or towards West Office- premises no.3 On or towards North- Compound of the land On or towards South- Open premises	N.A.	N.A.					
	Debenture Dated 21-07-2017									
	Debenture Dated 14-03-2014									
	Debenture Dated 10-12-2014									
	Debenture Dated 30-07-2013									
	Debenture Dated 30-10-2012									
	Debenture Dated 14-05-2013									
	Debenture Dated 18-07-2018									
	Debenture Dated 12-03-2013									
	Debenture Dated 27-12-2012									
Debenture Dated 24-02-2012										
Debenture Dated 09-08-2012										
2	ITSL for Investment Opportunity V PTE*	A first ranking pari passu (with certain specific creditors including Debenture Holder in respect of another facility) charge ("Pledge").  The Pledge under the Pledge Agreement secures inter alia the Corporate Guarantee provided by the Corporate Debtor to the Financial Creditor vide the Deed of Guarantee.	Over 100% (one hundred per cent) of the equity share capital (being 25,15,49,920 equity shares) ("Pledged Shares") held by the Corporate Debtor in Reliance General Insurance Company Limited ("RGICL").	Reliance Home Finance Limited	3,184,500,000	100284783	400			
	ITSL for Credit Suisse*						The pledge mentioned was invoked by the Pledgee on 19th November 2019 in accordance with the provisions of the Pledge Agreement. Consequently, the Pledged Shares stand credited to the account of the Pledgee.	Reliance MediaWorks Financial Services Private Limited	3,707,200,000	650
	ITSL for Reliance Corporate Advisory Service Ltd (RCFL)*						The value of the Pledged Shares exceeds the claims of the parties secured by the Pledge under the Pledge Agreement.*	Reliance Commercial Finance Limited	2,000,000,000	200
	ITSL for Reliance Corporate Advisory Service Ltd (RHFL)*							Reliance Home Finance Limited	815,500,000	100284783
3	Credit Suisse*	A first ranking pari passu charge (with certain specific creditors including CS Singapore in respect of another facility) ("Pledge")	Over 100% (one hundred per cent) of the equity share capital (being 25,15,49,920 equity shares) ("Pledged Shares") held by the Corporate Debtor in Reliance General Insurance Company Limited ("RGICL").  The pledge mentioned was invoked by the Pledgee on 19th November 2019 in accordance with the provisions of the Pledge Agreement. Consequently, the Pledged Shares stand credited to the account of the Pledgee.  The value of the Pledged Shares exceeds the claims of the parties secured by the Pledge under the Pledge Agreement.*	Reliance Interactive Advisors Private Limited	8,500,000,000		850			
4	ACRE Trust-108	A) For Loan 1 (655.45 Cr) First Pari-Passu charge on all present and future book debts, receivables, bills, claims and loan assets of the Corporate Debtor.  B) For Loan 2 (35.33 Cr) Charge over all the rights, title, interest, benefits, claims, demands and entitlement whatsoever of the Corporate Debtor save and except the Excluded Assets.	Pari passu first charge on all present and future book debts, receivables, bills, claims and loan assets of the Company  A pari-passu first charge on all present and future book debts and business receivables of Borrower and more particularly mentioned under Deed of Hypothecation entered into between Reliance Capital Limited and Housing Development Finance Corporation Limited dated June 24, 2019	N.A	N.A	100129970 100276910	650			
5	ACRE Trust-116	First Pari-Passu hypothecation charge on receivable from the investment (Non-Group Debenture and bonds) held by RCASL (Security Provider) for the Credit facilities availed by RCAP	N.A							
6	Mason Builders & Developers Pvt Ltd	Pari passu charge on all present and future book debts, investments and Business Receivables of Reliance Capital Limited in terms of the Facility Agreement (as per the Facility Agreement Business Receivables shall mean and include the current assets of Reliance Capital Limited) and in terms of the Facility Agreement dated 21st June 2019. In addition thereto, charge over proceeds from sale of 5% shares of Reliance Nippon Asset Management Company (now known as Nippon Life India Asset Management Ltd.) ("NNAAM Shares") created in terms of the group level understanding between SP Group and RCAP Group.	Form filing in process				75			

\*The security in relation to this claim is in dispute and sub judice in Bombay High Court (Com Sult (L) No. 7144 of 2020)