

**The security interest in favour of financial creditors as declared in Form C:**

Only Secured Creditors/ Facilities

Sr. No.	Name/ Claimant as per the Claim Form	Security Interest details as per Form C	Charge on:
<b>1</b>	<b>Visra ITCL (India) Limited (erstwhile IL&amp;FS Trust Company Ltd) on behalf of:</b>		
	Debenture Dated 24-10-2016	<p>A first pari passu mortgage and charge over Company's Gujarat Immovable Property more particularly described in the First Schedule to the DTD.</p> <p>A first pari passu charge on all present and future book debts and business receivables of the Company (except security towards securing outstanding term loan and cash credit limits more specifically described in Second Schedule of the DTD). Business receivables include current assets and investments under the DTD.</p>	<p><b>PART (A)</b> Description of the Gujarat Immovable Property: All that office premises no. 2 admeasuring about 313 sq. ft. on the second floor of Avdesh House which is situate lying and being at near Pritam Nagar, Ellisbridge, Ahmedabad 380 006, on the land bearing plot no. 825, Paiky Hissa No. 3(C) of town planning scheme no. 5 (varied) of Ahmedabad City, in the village Sim Kochrab of Taluka Sabarmati (old Taluka City) in the Registration District and Sub-District Ahmedabad, and bounded as under. On or towards East Office- premises no.1 On or towards West Office- premises no.3 On or towards North- Compound of the land On or towards South- Open premises</p> <p><b>PART (B)</b> All present and future book debts and business receivables of the Company (except security towards securing outstanding term loan and cash credit limits more specifically described in Second Schedule hereto). Business Receivables includes current assets and investments.</p>
	Debenture Dated 21-07-2017		
	Debenture Dated 14-03-2014		
	Debenture Dated 10-12-2014		
	Debenture Dated 30-07-2013		
	Debenture Dated 30-10-2012		
	Debenture Dated 14-05-2013		
	Debenture Dated 18-07-2018		
	Debenture Dated 12-03-2013		
	Debenture Dated 27-12-2012		
	Debenture Dated 24-02-2012		
	Debenture Dated 09-08-2012		
<b>2</b>	<b>IDBI Trusteeship Services Limited on behalf of:*</b>		
	Investment Opportunity V PTE	<p>A first ranking pari passu (with certain specific creditors including Debenture Holder in respect of another facility) charge ("Pledge").</p> <p>The Pledge under the Pledge Agreement secures inter alia the Corporate Guarantee provided by the Corporate Debtor to the Financial Creditor vide the Deed of Guarantee.</p>	<p>Over 100% (one hundred per cent) of the equity share capital (being 25,15,49,920 equity shares) ("Pledged Shares") held by the Corporate Debtor in Reliance General Insurance Company Limited ("RGICL")</p> <p>The pledge mentioned was invoked by the Pledgee on 19th November 2019 in accordance with the provisions of the Pledge Agreement. Consequently, the Pledged Shares stand credited to the account of the Pledgee.</p> <p>The value of the Pledged Shares exceeds the claims of the parties secured by the Pledge under the Pledge Agreement."</p>
	Credit Suisse		
	Reliance Corporate Advisory Service Ltd (RCFL)		
	Reliance Corporate Advisory Service Ltd (RHFL)		
<b>3</b>	<b>Credit Suisse*</b>		
	Credit Suisse	<p>A first ranking pari passu charge (with certain specific creditors including CS Singapore in respect of another facility) ("Pledge")</p>	<p>Over 100% (one hundred per cent) of the equity share capital (being 25,15,49,920 equity shares) ("Pledged Shares") held by the Corporate Debtor in Reliance General Insurance Company Limited ("RGICL")</p> <p>The pledge mentioned was invoked by the Pledgee on 19th November 2019 in accordance with the provisions of the Pledge Agreement. Consequently, the Pledged Shares stand credited to the account of the Pledgee.</p> <p>The value of the Pledged Shares exceeds the claims of the parties secured by the Pledge under the Pledge Agreement."</p>
<b>4</b>	<b>Asset Care &amp; Reconstruction Enterprise Limited</b>		
	ACRE Trust-108	<p>A) For Loan 1 (655.45 Cr) First Pari-Passu charge on all present and future book debts, receivables, bills, claims and loan assets of the Corporate Debtor</p> <p>B) For Loan 2 (35.33 Cr) Charge over all the rights, title, interest, benefits, claims, demands and entitlement whatsoever of the Corporate Debtor in to, under or in respect of the receivables of the Corporate Debtor save and except the Excluded Assets. Corporate Guarantee of Reliance Innoventures Private Limited</p>	

\*The security status as shown in this list of creditors is merely a reflection of records provided and available, this list does not validate any security listed here – in particular the security in relation to this claim is in dispute and sub judice in Bombay High Court (Com Suit (L) No. 7144 of 2020)