

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company: RELIANCE CAPITAL LIMITED | | Class of Security : EQUITY | | | | | | |
|--|---|--------------------------------------|--|--|---|----------------------------------|--|--|
| BSE - Scrip Code : 500111 NSE Scrip Symbol: RELCAPITAL | | | | Quarter Ended : December 31, 2012 | | | | |
| Partly paid-up shares:- | | No. of Partly paid-up shares | As a % of total no. of Partly paid-up shares | | As a % of total no. of shares of the Company | | | |
| Held by promoter/promoter group | | 0 | 0 | | 0 | | | |
| Held by public | | 0 | 0 | | 0 | | | |
| Total | | 0 | 0.00 | | 0.00 | | | |
| Outstanding Convertible Securities:- | | No. of outstanding securities | As a % of total no. of outstanding convertible securities | | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities | | | |
| Held by promoter/promoter group | | 0 | 0 | | 0.00 | | | |
| Held by public | | 0 | 0 | | 0.00 | | | |
| Total | | 0 | 0.00 | | 0.00 | | | |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | | As a % of total no. of shares of the Company, assuming full conversion of warrants | | | |
| Held by promoter/promoter group | | 0 | 0 | | 0 | | | |
| Held by public | | 0 | 0 | | 0 | | | |
| Total | | 0 | 0.00 | | 0.00 | | | |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities (No. of Shares) | | 245632800 | | | | | | |
| Category Code (I) | Category of Shareholder (II) | No of Shareholders (III) | Total No of Shares (IV) | Number of shares held in dematerialised Form (V) | Total Shareholding as percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No of Shares (VIII) | As a percentage of (A+B+C) (IX=VIII/IV* 100) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 9 | 11 65 983 | 11 65 983 | 0.48 | 0.47 | 0 | 0.00 |
| (b) | Central Government/State Governments | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 9 | 13 02 16 289 | 13 02 16 289 | 53.12 | 53.01 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | - | - | - | - | - | - | - |
| (e) | Any Other (Specify) | 1 | 16 00 000 | 16 00 000 | 0.65 | 0.65 | 0 | 0.00 |
| | Sub -Total (A)(1) | 19 | 13 29 82 272 | 13 29 82 272 | 54.25 | 54.14 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals(Non-Resident Individuals/Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub -Total (A)(2) | - | - | - | - | - | - | - |
| | Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 19 | 13 29 82 272 | 13 29 82 272 | 54.25 | 54.14 | 0 | 0.00 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds /UTI | 200 | 48 28 781 | 47 64 484 | 1.97 | 1.97 | - | - |
| (b) | Financial Institutions/Banks | 284 | 4 51 018 | 4 36 353 | 0.18 | 0.18 | - | - |
| (c) | Central Government/State Governments | 54 | 47 066 | 3 361 | 0.02 | 0.02 | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | 18 | 1 08 62 082 | 1 08 61 927 | 4.43 | 4.42 | - | - |
| (f) | Foreign Institutional Investors | 511 | 4 91 71 755 | 4 91 65 935 | 20.06 | 20.02 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (i) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub -Total (B)(1) | 1 067 | 6 53 60 702 | 6 52 32 060 | 26.66 | 26.61 | 0 | 0.00 |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 5 734 | 73 53 740 | 72 71 974 | 3.00 | 2.99 | - | - |
| (b) | i.Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. | 11 45 952 | 3 50 06 803 | 2 99 09 140 | 14.28 | 14.25 | - | - |
| | ii.Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh. | 55 | 31 72 406 | 31 49 906 | 1.29 | 1.29 | - | - |
| (c) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (d) | Any Other (Specify) | - | - | - | - | - | - | - |
| 1 | NRIs/OCBs | 13 307 | 12 43 491 | 10 42 630 | 0.51 | 0.51 | - | 0.00 |
| | Sub -Total (B)(2) | 11 65 048 | 4 67 76 440 | 4 13 73 650 | 19.08 | 19.04 | 0 | 0.00 |
| | Total Public Shareholding B=(B)(1)+(B)(2) | 11 66 115 | 11 21 37 142 | 10 66 05 710 | 45.75 | 45.65 | 0 | 0.00 |
| | TOTAL (A) +(B) | 11 66 134 | 24 51 19 414 | 23 95 87 982 | 100.00 | 99.79 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 1 | 5 13 386 | 5 13 386 | 0.00 | 0.21 | 0 | 0.00 |
| | Sub - Total (C) | 1 | 5 13 386 | 5 13 386 | 0.00 | 0.21 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 11 66 135 | 24 56 32 800 | 24 01 01 368 | 100.00 | 100.00 | 0 | 0.00 |

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I(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr No (I) | Name of the shareholder (II) | Details of Shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XI) |
|--------------|---|------------------------------|---|-----------------------|---|---|---|---|--|--|--|
| | | Number of Shares (III) | As a % of grand total (A)+(B)+(C) (IV) | No. (V) | As a percentage (VI)=(V) / (III) * 100 | As a % of grand total (A)+(B)+ (C) of sub-clause (I) (a) (VII) | Number of warrants held (VIII) | As a % of total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % of total number of convertible securities of the same class (XI) | |
| 1 | AAA Enterprises Private Limited | 9 84 14 206 | 40.07 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 40.07 |
| 2 | AAA Infrastructure Consulting And Engineers Pvt Ltd | 2 79 75 633 | 11.39 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 11.39 |
| 3 | Sonata Investments Limited | 32 50 000 | 1.32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.32 |
| 4 | Reliance ADA Group Trustees Private Limited - Trustees of RCAP ESOS Trust | 16 00 000 | 0.65 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.65 |
| 5 | Reliance Innoventures Private Limited | 5 76 450 | 0.23 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.23 |
| 6 | Kokila D. Ambani | 5 45 126 | 0.22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.22 |
| 7 | Anil D. Ambani | 2 73 891 | 0.11 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.11 |
| 8 | Tina A Ambani | 2 63 474 | 0.11 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.11 |
| 9 | Jaianmol A. Ambani | 83 487 | 0.03 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.03 |
| 10 | Jaianshul A. Ambani | 5 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | TOTAL | 13 29 82 272 | 54.14 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 54.14 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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I(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr No | Name of the shareholder | No of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} | Details of Warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---------------------------------------|-------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | Janus Overseas Funds | 10616336 | 4.32 | 0 | 0 | 0 | 0 | 4.32 |
| 2 | Life Insurance Corporation Of India | 10512400 | 4.28 | 0 | 0 | 0 | 0 | 4.28 |
| 3 | Vanguard Funds | 2821737 | 1.15 | 0 | 0 | 0 | 0 | 1.15 |
| 4 | Janus Aspen Series Overseas Portfolio | 2756534 | 1.12 | 0 | 0 | 0 | 0 | 1.12 |
| 5 | Blackrock Funds | 2529497 | 1.03 | 0 | 0 | 0 | 0 | 1.03 |
| | TOTAL | 29236504 | 11.90 | 0 | 0 | 0 | 0 | 11.90 |

I(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} | Details of Warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---|--------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| | NIL | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| | TOTAL | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |

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I(d) Statement showing details of locked -in shares

| Sr No | Name of the shareholder | No of locked-in shares | Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} | Promoter/ Promoter Group/ Public |
|--------------|--------------------------------|-------------------------------|--|---|
| | Nil | 0 | 0.00 | - |
| | TOTAL | 0 | 0.00 | |

RELIANCE CAPITAL LIMITED

(SHAREHOLDING PATTERN : 31-12-2012)

II(a) Statement showing details of Depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs,GDRs, SDRs,etc.) | Number of outstanding DRs | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|--------------|--|--------------------------------------|--|---|
| 1 | GDRs | 5 13 386 | 5 13 386 | 0.21 |
| TOTAL | | | 5 13 386 | 0.21 |

RELIANCE CAPITAL LIMITED
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II(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares**

| Sr No | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs, SDRs,etc.) | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|-----------------------|---|---|--|
| | - | - | 0 | - |
| | TOTAL | | 0 | - |

RELIANCE CAPITAL LIMITED

(SHAREHOLDING PATTERN : 31-12-2012)

III(a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

| Category Code (I) | Category of Shareholder (II) | No. of voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---|--|---|--------------|-------------|--------------------------------|-------------------------------|----------------------------|
| | | | | | (VI) | As a percentage of (A+B) | As a percentage of (A+B+C) |
| | | Class X (III) | Class Y (IV) | Class Z (V) | | (VI) | (VIII) |
| (A) Shareholding of Promoter and Promoter Group | (1) Indian | | | | | | |
| | (a) Individuals/Hindu Undivided Family | | | | | | |
| | (b) Central Government/State Governments | | | | | | |
| | (c) Bodies Corporate | | | | | | |
| | (d) Financial Institutions/Banks | | | | | | |
| | (e) Any Other (Specify) | | | | | | |
| | Sub -Total (A)(1) | | | | | | |
| | (2) Foreign | | | | | | |
| | (a) Individuals(Non-Resident Individuals/Foreign Individuals) | | | | | | |
| | (b) Bodies Corporate | | | | | | |
| | (c) Institutions | | | | | | |
| | (d) Qualified Foreign Investor | | | | | | |
| | (e) Any Other (Specify) | | | | | | |
| | Sub -Total (A)(2) | | | | | | |
| | Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | | | |
| (B) Public Shareholding | (1) Institutions | | | | | | |
| | (a) Mutual Funds /UTI | | | | | | |
| | (b) Financial Institutions/Banks | | | | | | |
| | (c) Central Government/State Governments | | | | | | |
| | (d) Venture Capital Funds | | | | | | |
| | (e) Insurance Companies | | | | | | |
| | (f) Foreign Institutional Investors | | | | | | |
| | (g) Foreign Venture Capital Investors | | | | | | |
| | (h) Qualified Foreign Investor | | | | | | |
| | (i) Any Other (Specify) | | | | | | |
| | Sub -Total (B)(1) | | | | | | |
| | (2) Non-Institutions | | | | | | |
| | (a) Bodies Corporate | | | | | | |
| | (b) i. Individual shareholders holding nominal sharecapital up to Rs. 1Lakh. | | | | | | |
| | ii. Individual shareholders holding nominal sharecapital in excess of Rs. 1Lakh. | | | | | | |
| | (c) Qualified Foreign Investor | | | | | | |
| | (d) Any Other (Specify) | | | | | | |
| | 1 NRIs/OCBs | | | | | | |
| | Sub -Total (B)(2) | | | | | | |
| | | Total Public Shareholding B=(B)(1)+(B)(2) | | | | | |
| | TOTAL (A) +(B) | | | | | | |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | 1 Promoter and Promoter Group | | | | | | |
| | 2 Public | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

Not Applicable