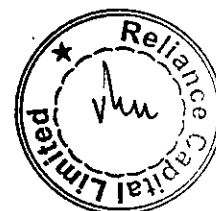


I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED		Class of Security : EQUITY						
BSE - Scrip Code : 500111		NSE Scrip Symbol: RELCAPITAL		Quarter ended: March 31, 2011				
Partly paid-up shares:-		No. of Partly paid-up shares	As a % of total no. of Partly paid-up shares		As a % of total no. of shares of the Company			
Held by promoter/promoter group		0	0		0			
Held by public		0	0		0			
Total		0	0.00		0.00			
Outstanding Convertible Securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the Company, assuming full conversion of the convertible securities			
Held by promoter/promoter group		0	0		0.00			
Held by public		0	0		0.00			
Total		0	0.00		0.00			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the Company, assuming full conversion of warrants			
Held by promoter/promoter group		0	0		0			
Held by public		0	0		0			
Total		0	0.00		0.00			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities (In Rs.)		246,16,28,000						
Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares Pledged (VIII)	As a percentage of (A+B+C) (IX=VIII/IV*100)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	12	11 65 963	11 65 978	0.48	0.47	0	0.00
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(c)	Bodies Corporate	11	13 02 16 291	13 02 16 289	53.38	53.01	0	0.00
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Specify)	1	16 00 000	16 00 000	0.66	0.65	0	0.00
	Sub -Total (A)(1)	24	13 29 82 274	13 29 82 267	54.51	54.14	0	0.00
(2)	Foreign							
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-	-	-
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	24	13 29 82 274	13 29 82 267	54.51	54.14	0	0.00
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds /UTI	219	6 50 609	5 85 681	0.27	0.26	-	-
(b)	Financial Institutions/Banks	313	4 13 781	3 98 695	0.17	0.17	-	-
(c)	Central Government/State Governments	54	48 935	4 864	0.02	0.02	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	17	1 09 16 494	1 09 16 339	4.47	4.44	-	-
(f)	Foreign Institutional Investors	507	5 31 20 563	5 31 14 511	21.77	21.63	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (B)(1)	1 110	6 51 50 382	6 50 20 110	26.71	26.52	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	6 273	86 60 826	85 78 222	3.55	3.53	-	-
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1 Lakh.	12 61 809	3 39 85 652	2 83 12 553	13.93	13.84	-	-
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh.	38	19 74 638	19 52 138	0.81	0.80	-	-
(c)	Any Other (Specify)	-	-	-	-	-	-	-
1	NRIs/OCBs	15 619	12 06 156	9 52 572	0.49	0.49	-	0.00
	Sub -Total (B)(2)	12 83 739	4 58 27 272	3 97 95 485	18.78	18.66	0	0.00
	Total Public Shareholding B=(B)(1)+(B)(2)	12 84 849	11 09 77 654	10 48 15 595	45.49	45.18	0	0.00
	TOTAL (A) +(B)	12 84 873	24 39 59 928	23 77 97 862	100.00	99.32	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	1	16 72 872	16 72 872	0.00	0.68	0	0.00
	GRAND TOTAL (A)+(B)+(C)	12 84 874	24 56 32 800	23 94 70 734	100.00	100.00	0	0.00



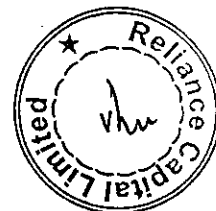
I(b) **Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr No (I)	Name of the shareholder (II)	Total shares held		Shares Pledged or otherwise encumbered		
		No of shares (III)	as a percentage of Grand Total (A)+(B)+(C) (IV)	No of Shares Pledged (V)	As a % (VI) =(V)/(III)*100	As a % of grand total (A)+(B)+(C) of Sub-clause (I)(a) (VII)
1	AAA Enterprises Private Limited	9 84 14 206	40.07	0	0.00	0.00
2	AAA Infrastructure Consulting and Engineers Pvt Ltd	2 79 75 633	11.39	0	0.00	0.00
3	Sonata Investments Limited	32 50 000	1.32	0	0.00	0.00
4	Reliance ADA Group Trustees Private Limited - Trustees of RCAP ESOS Trust	16 00 000	0.65	0	0.00	0.00
5	Reliance Innoventures Private Limited	5 76 450	0.23	0	0.00	0.00
6	Kokila D. Ambani	5 45 126	0.22	0	0.00	0.00
7	Anil D. Ambani	2 73 891	0.11	0	0.00	0.00
8	Tina A. Ambani	2 63 474	0.11	0	0.00	0.00
9	Jaijanmol A. Ambani	83 487	0.03	0	0.00	0.00
10	Jaianshul A. Ambani	5	0.00	0	0.00	0.00
11	Hansdhwani Trading Company Pvt Ltd	2	0.00	0	0.00	0.00
	TOTAL	13 29 82 274	54.14	0	0.00	0.00



(c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)
1	Janus Overseas Fund.	1 21 82 579	4.96
2	Life Insurance Corporation of India	1 05 12 400	4.28
3	John Hancock Funds II A/C	56 12 937	2.29
4	JP Morgan Funds	54 13 373	2.20
5	Vanguard Funds	38 46 815	1.57
6	Janus Aspen Series Overseas Portfolio	31 04 013	1.26
	TOTAL	4 06 72 117	16.56



I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above)
	Nil	-	0	0.00
	TOTAL		0	0.00



II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	16 72 872	16 72 872	0.68
TOTAL			16 72 872	0.68



II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	-	-	0	-
2	-	-	0	-
TOTAL			0	-



III(a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Category Code (1)	Category of Shareholder (II)	No. of voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
					(VI)	As a percentage of (A+B)	As a percentage of (A+B+C)
		Class X (III)	Class Y (IV)	Class Z (V)	(VII)	(VIII)	
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
	(a) Individuals/Hindu Undivided Family						
	(b) Central Government/State Governments						
	(c) Bodies Corporate						
	(d) Financial Institutions/Banks						
	(e) Any Other (Specify)						
	Sub -Total (A)(1)						
(2)	Foreign						
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Any Other (Specify)						
	Sub -Total (A)(2)						
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
(B)	Public Shareholding						
(1)	Institutions						
	(a) Mutual Funds /UTI						
	(b) Financial Institutions/Banks						
	(c) Central Government/State Governments						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (Specify)						
	Sub -Total (B)(1)						
(2)	Non-Institutions						
	(a) Bodies Corporate						
	(b) i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.						
	ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.						
	(c) Any Other (Specify)						
	1 NRIs/OCBs						
	Sub -Total (B)(2)						
	Total Public Shareholding B=(B)(1)+(B)(2)						
	TOTAL (A) +(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

Nil

